

Farm Business Advisors

The Ontario Ministry of Agriculture, Food and Rural Affairs (OMAFRA) maintains a list of farm business advisors. Farm business advisors can help Ontario producers undertake a farm audit or assessment. Growing Forward 2 offers producers cost-share funding for skills and training, audits and assessments, and planning.

For more information on Growing Forward to please visit:

www.ontariosoilcrop.org

Advisors by region

Click below to follow link:



Area 1

Chatham-Kent, Elgin, Essex, Lambton, Middlesex

Area 2

Brant, Haldimand, Hamilton, Niagara, Norfolk, Oxford

Area 3

Bruce, Dufferin, Grey, Halton, Huron, Peel, Perth, Simcoe, Waterloo, Wellington

Area 4

Durham, Haliburton, Hastings, Kawartha Lakes, Muskoka, Northumberland, Parry Sound, Peterborough, Prince Edward, York

Area 5

Frontenac, Lanark, Leeds-Grenville, Lennox-Addington, Ottawa, Prescott-Russell, Renfrew, Stormont-Dundas-Glengarry

Area 6

Algoma, Cochrane, Kenora, Manitoulin, Nipissing, Rainy River, Sudbury, Thunder Bay, Timiskaming

Revised Aug 17, 2015

DISCLAIMER

Please note that the information provided on this site was provided by the farm business advisors and is current as of the last update date. OMAFRA or its agencies or its representatives do not warrant the accuracy of any of these statements nor should inclusion of this information on this site be taken as an endorsement by OMAFRA or its agencies or its representatives of any particular service provider or advisor. OMAFRA or its agencies or its representatives do not in any way guarantee or warranty the quality of the advisor or the quality of their work or information that they provide. Please contact ag.info.omafra@ontario.ca to place your name on the list.

Ontario Farm Business Advisor Profiles

AREA 1

Name: Victor Aideyan, MBA DMS CAFA
Location: HISGRAIN Commodities Inc.
18 Aldersbrook Crescent, London, ON
N6G 3R3
Phone #: 519-266-3456
Fax #:
E-Mail Address: victor.aideyan@yahoo.com
or victor.aideyan@hisgraincommodities.com
Website Address:
Professional Association: Member of Canadian Association of Farm
Advisors, Derivatives Market Specialist
(DMS) from Canadian Securities Institute

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 20
Areas of Specialization: Masters Degree in Business Administration
from the University of Western Ontario and
provides Marketing planning for livestock
and grain producers with emphasis on
managing price risk. Also provide Price
risk management for commodity users.
Education in how commodity markets
work and shape prices. Advanced
derivatives advise.
Official Language: English

Name: John Aitken
Location: Collins Barrow CK, LLP
62 Keil Drive South
Chatham, ON
Phone #: 519-351-2024
Fax #: 519-351-8831
E-Mail Address: jaitken@collinsbarrow.com
Website Address: www.collinsbarrow.com
Professional Association: Institute of Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 30
Areas of Specialization: Experience with cash crop farmers,
agriculture related services and estate and
financial planning.
Official Language: English

Name: Joni Anderson, CPA, CGA, CFP, BA Econ
Location: Allied Associates LLP, Chartered
Professional Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
1-800-661-1956
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Kenwood, ON N0M 2B0
Phone #: 519-247-3067
Fax #: 519-673-5906
E-Mail Address: janderson@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Certified General Accountant, Member of
Canadian Association of Farm Advisors
(CAFA), Certified Financial Planner

AGRICULTURE EXPERIENCE

Years of Agr Experience: 18
Years of Farm Financial: 11
Areas of Specialization: Extensive experience preparing farm
financial assessments including cost
production, cash flows, and feasibility
studies for change of operation for dairy,
beef, hog, poultry and cash crop farm
enterprises. New project evaluation including
feasibility studies and new farm start up
proposals; Farm business planning including
succession and estate planning and farm
business reorganizations; Assistance with
government programs including AgriStability
and AgriInvest; DFO new entrant quota
assistance applications; Allied Associates
LLP, Chartered Professional Accountants
provide owner/ manager agri business with
accounting, assurance, taxation, advisory
and farm business planning services to
primarily agricultural clients.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Michael Andrews
Location: 371 Dufferin Avenue
Phone #: 519-438-0338 / 1-800-547-9669
Fax #: 519-438-5901
E-Mail Address: mandrews@assante.com
Website Address: www.farmfitness.ca
Professional Association: CFP, RFP, FCSI, CIM

AGRICULTURE EXPERIENCE

Years of Agr Experience: 22
Years of Farm Financial: 22
Areas of Specialization: Succession, estate and investment planning
Official Language: English

Name: Chris Annis
Location: Allied Associates LLP, Chartered Professional Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
2122 Blackwater Rd., London, ON N5X 4J9
Phone #: 519-642-4722
Fax #: 519-673-5906
E-Mail Address: cannis@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Member of Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 15
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: Lisa Benson
Location: Allied Associates LLP, Chartered Professional Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
1-800-661-1956
Phone #: 519-673-1940
Fax #: 519-673-5906
E-Mail Address: lbenson@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 24
Years of Farm Financial: 24
Areas of Specialization: Providing Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Ontario Farm Business Advisor Profiles

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Fax #: 519-673-5906
E-Mail Address: mbenson@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 28
Years of Farm Financial: 28
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: Michael Bondy
Location: Collins Barrow
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London ON N6A 5G4
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E-Mail Address: mbondy@collinsbarrow.com
Website Address: www.collinsbarrow.com
Professional Association: CA, CFP, TEP

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25
Years of Farm Financial: 25
Areas of Specialization: Succession planning, tax and estate planning
Official Language: English

Name: Neil Bossyut BSc (Agr) M Sc P Ag
Location: 8763 Springfield Rd, RR 1
Aylmer, Ontario N5H 2R1
Phone #: 519-773-8201
Fax #: 519-773-8025
E-Mail Address: eboss@amtelcom.net
Website Address:
Professional Association:
AGRICULTURE EXPERIENCE
Years of Agr Experience: 23
Years of Farm Financial: 10
Areas of Specialization: Financial Mgt., Farm and Business Management, Project, Process and Risk Management, Business Plan Development, Business Assessment, Strategic Planning, Management Skills Development, Market and Supply Chain Planning.
Official Language: English

Name: Len Davies
Location: 15564 Mulkirk Line
Mulkirk, Ontario N0L 1X0
Phone #: 519-678-3862
Fax #: 519-678-3401
E-Mail Address: len@davieslegacy.ca
Website Address: www.davieslegacy.ca
Professional Association: Certified Financial Planner, Chartered Life Underwriter, Elder Planning Counselor, Certified Agricultural Farm Advisor, Certified Divorce Financial Analyst, Charter Insurance Professional, and member of the Canadian Association of Family Enterprises

AGRICULTURE EXPERIENCE

Years of Agr Experience: 39
Years of Farm Financial: 10
Areas of Specialization: Farm Succession planning, Estate planning, Farm business planning, Farm Risk Management
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Gary R. Eagleson P.Ag.,CAC
Location: 69436 Mollard Line, R.R. # 3
Parkhill ON NOM 2K0
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Fax #: 519-238-1224
E-Mail Address: eagleson@hay.net

Website Address

Professional Association: Agricultural Institute of Canada (AIC), OIA, Canadian Consulting Agrolgists Association (CCAA), Canadian Agricultural Economics Society (CAES), American Society For Quality (ASQ)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 40
Years of Farm Financial: 25
Areas of Specialization: Business analysis, strategic planning, experience in organic agriculture, livestock feed processing, soybean processing, cattle and swine genetics, industrial hemp, apple packaging, maple syrup and mushroom production.

Official Language: English

Name: Bradley Easter
Location: 132 Queen Street
Chatham ON N7M 2G8
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Fax #: 519-354-5318
E-Mail Address: bradeaster@sympatico.ca

Website Address

Professional Association: Certified General Accountant, Bachelor of Commerce Degree, Honours Bus. Administration—University of Windsor

AGRICULTURE EXPERIENCE

Years of Agr Experience
Years of Farm Financial: 25
Areas of Specialization: Taxation—Corporate & Personal Income Tax.
Quickbooks Accounting Software—
Pro Advisor

Official Language: English

Name: Stan Fisher
Location: The Fisher Corporation
93 Dufferin Avenue
London ON N6A 1K3
Phone #: 519-679-2080
Fax #: 519-439-4714
E-Mail Address: sfisher@fishercorp.ca

Website Address

Professional Association: CA, CPA

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 30
Areas of Specialization: Accounting, assurance (audits, review engagements), profit maximization and tax minimization, government programs, succession planning and other business planning and advisory services.

Official Language: English

Name: Sheri Flater
Location: Sheri Flater CGA Professional Corporation
93 Main St S. Forest ON N0N 1J0
Phone #: 519-786-2796
Fax #: 519-786-4622
E-Mail Address: sheriflater@gmail.com

Website Address

Professional Association: Member of The Certified General Accountants Association of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25
Years of Farm Financial: 17
Areas of Specialization: Accounting & taxation services including financial statement preparation, small business consulting & succession planning

Official Language: English

Ontario Farm Business Advisor Profiles

Name: Paul Foster, C.A.
Location: 14 Victoria Ave., Essex, ON N8M 1M3
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Fax #: 519-7764913
E-Mail Address: paul@thebusinesstherapist.com
Website Address: www.thebusinesstherapist.com
Professional Association: Canadian and Ontario Institute of Chartered Accountants; RANONE— International network of business advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: Never farmed myself
Years of Farm Financial: 28 years service farm families in public practice
Areas of Specialization: Farm planning, estate planning and succession planning, shareholder dispute resolution and shareholder/partner agreements.
Official Language: English

Name: Robert B. Foster
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St Thomas, ON N5R 5V1
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Fax #: 519-633-7009
E-Mail Address: rfoster@grahamscottens.com
Website Address: www.grahamscottens.com
Professional Association: Institute of Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 36
Years of Farm Financial: 12
Areas of Specialization: Agricultural based Financial Services, including Financial Statement compilation, review or audit, personal and corporate tax planning and preparation, all government subsidy program application preparation and estate planning
Official Language: English

Name: Barry G. Fraser, Barry Fraser & Associates
Location: RR#3
Chatham, ON N7M 5J3
Phone #: 519-351-0328
Fax #: 519-351-0328
E-Mail Address: bfraser1@ciaccess.com
Website Address:
Professional Association: Ontario Institute of Agrologists (OIA) - P.Ag., Canadian Assoc. of Farm Advisors (CAFA) – CAFA, Agricultural Institute of Canada (AIC) – member, Canadian Farm Business Mgmt. Council (CFBMC) - member

AGRICULTURE EXPERIENCE

Years of Agr Experience: 40
Years of Farm Financial: 35
Areas of Specialization: Providing sustainable Agri-Enviro Solutions; Canada-Ontario Growing Forward Business Environmental Risk Management; Proposals, Plans & Implementation for livestock production; Livestock environmental due diligence & risk mitigation; Uncontrolled electricity/ground current pollution/stray voltage mgmt. strategies; Farm financial assessment advisory; Experience working with young farm entrants & First Nation Clients.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Ruth Ann Harvey, CPA, CGA
Location: Allied Associates LLP
Chartered Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
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Professional Association: CGA

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 20
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Assist in preparing DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: Jerome S. Henshall
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1195, Chatham, ON N7M 5L8
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Fax #: 519-352-2744
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Website Address: www.bdo.ca
Professional Association: Chartered Accountant, Certified Financial Planner

AGRICULTURE EXPERIENCE

Years of Agr Experience: 8
Years of Farm Financial: 8
Areas of Specialization: Incorporation of Farm Operations; Family Farm Succession Planning; Estate Freezes; Creditor Proofing; Financial Statements, Tax Returns; and cash Flow Projections
Official Language: English

Name: Andrew Hiemstra
Location: 5322 Bethesda Road, R.R. # 5
Watford, ON, N0M 2S0
Phone #: 519-849-6750
Fax #: 519-849-6950
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Website Address:
Professional Association: MBA, Student member, Chartered Accountants Canadian Association of Farm Advisors, Diploma in Financial Planning

AGRICULTURE EXPERIENCE

Years of Agr Experience: 22
Years of Farm Financial: 17
Areas of Specialization: Accounting and tax, farm family: succession planning, cash flow preparation, experience with all industries including organics and value-added farm operations.
Official Language: English

Name: Dennis Jubenville
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1-800-661-1956
649 Winchester Crescent, Sarnia, ON N7S 4P6
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Fax #: 519-542-1336
E-Mail Address: djubenville@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 26
Years of Farm Financial: 26
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Debbie Loiselle, CFP
Location: Allied Associates LLP, Chartered Professional Accountants
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1-800-661-1956
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Fax #: 519-673-5906
E-Mail Address: dloiselle@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Certified Financial Planner, Canadian Institute of Financial Planners

AGRICULTURE EXPERIENCE

Years of Agr Experience: 21

Years of Farm Financial: 21

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: William Loucks, B.Sc., (AGR.), P.AGR., CA,CFP
Location: Collins Barrow Chartered Accountants
62 Keil Drive South
Chatham, ON N7M 3G8
Phone #: 519-351-2024
Fax #: 519-351-8831
E-Mail Address: wloucks@collinsbarrow.com
Website Address
Professional Association: Member of Institute of Chartered Accountants of Ontario, Canadian Tax Foundation, Ontario Institute of Agrologists; Certified Financial Planner, Past Director Chatham-Kent Hydro Inc., Recipient George Hixson Fellowship from the Kiwanis International Foundation

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20+

Years of Farm Financial: 29

Areas of Specialization: Tax planning, estate and succession planning, taxation of non residents, real estate syndication, auditing, general business advice, agriculture, manufacturing, wholesalers, professionals

Official Language: English

Name: Bill Luyks
Location: Graham Scott Enns LLP
Chartered Accountants
25 John Street South, Alymer, ON N5H 2C1
Phone #: 519-773-9265
Fax #: 519-773-9683
E-Mail Address: bluyks@grahamscottenns.com
Website Address: www.grahamscottenns.com
Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27

Years of Farm Financial: 14

Areas of Specialization: Agriculture

Official Language: English

Ontario Farm Business Advisor Profiles

Name: David R. Mallick
Location: Woods Pearson & Associates LLP
Chartered Accountants
Box 765
Forest ON NON 1J0
Phone #: 519-786-4877
Fax #: 519-786-2761
E-Mail Address: drmallick@woodspearson.com
Website Address: www.woodspearson.com
Professional Association: Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 26
Years of Farm Financial: 16
Areas of Specialization: Financial statement preparation, farm & small business consulting, income tax advice, audit, accounting
Official Language: English

Name: Peter Mantel
Location: Famme & Co. LLP C.A.'s
1071 Adelaide St. N., London, ON N5Y 2N3
Phone #: 519-432-1663
Fax #: 519-432-7662
E-Mail Address: pmantel@famme.ca
Website Address: www.fammeandco.on.ca
Professional Association: Professional Agrologist

AGRICULTURE EXPERIENCE

Years of Agr Experience: 17
Years of Farm Financial: 17
Areas of Specialization: Farm tax, business planning and cash flows, estate planning, farm financial assistance, farm financial statement preparation, marketing for small businesses.
Official Language: English

Name: Don McGugan
Location: 819 St Clair Street
Chatham, Ontario N7M 5J7
Phone #: 519-354-7060 or 1-866-575-0255
Fax #: 519-354-5522
E-Mail Address: don.mcgugan@nbpcd.com
Website Address: www.donmcgugan.com
Professional Association: Certified Financial Planner, Certified Agricultural Farm Advisor

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 10
Areas of Specialization: Farm financial planning; Succession planning and intergenerational farm transfers; Estate planning; Investment management; Experienced in working with young farmers
Official Language: English

Name: Cheryl Oliver
Location: Allied Associates LLP, Chartered Professional Accountants
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London, ON N6G 0J4
1-800-661-1956
Phone #: 519-673-1940
Fax #: 519-673-5906
E-Mail Address: coliver@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27
Years of Farm Financial: 27
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Ontario Farm Business Advisor Profiles

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E-Mail Address: bostrom@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 34

Years of Farm Financial: 34

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agribusiness with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: Don Pearson
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Chartered Accountants
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Forest ON N0N 1J0
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Fax #: 519-786-2761
E-Mail Address: dpearson@woodspearson.com
Website Address: www.woodspearson.com
Professional Association: Member of Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 35

Years of Farm Financial: 15

Areas of Specialization: Farm family succession planning, financial statement preparation, small business consulting, income tax advice.

Official Language: English

Name: Jim Radler, CPA, CA
Location: Allied Associates LLP, Chartered Professional Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
1-800-661-1956
92 Maplelawn Dr.,
St. Jacobs, ON N0B 2N0
Phone #: 519-574-6698
Fax #: 519-664-0969
E-Mail Address: jradler@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Chartered Accountant, Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 10

Years of Farm Financial: 10

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: George C. Reid
Location: 25 John St S Suite 208
Aylmer, ON N5H 2C1
Phone #: 519-773-9265
Fax #: 519-773-9683
E-Mail Address: greid@grahamscottens.com
Website Address: www.grahamscottens.com
Professional Association: Certified General Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 33

Years of Farm Financial: 33

Areas of Specialization: Preparation of financial statements, tax returns, cash flows, CAIS applications and other services for incorporated farm businesses

Official Language: English

Ontario Farm Business Advisor Profiles

Name: Lance Rieger FCGA, LPA
Location: EPR Rieger Bray Hohl Licensed
Public Accountants
Phone #: 519-436-0556
Fax #: 519-436-1291
E-Mail Address: Lance@EPRChatham.com
Website Address: www.EPR.ca
Professional Association: Certified General Accountant, Licensed
Public Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 30
Areas of Specialization: Farm Financial and Succession Planning
Official Language: English

Name: Ralph Robinson
Location: 172 Ballantyne Ave, Stratford, ON N5A 3A7
Phone #: 519-275-2220
Fax #: 1-877-766-5573
E-Mail Address: rrobinson@cyg.net
Website Address
Professional Association: Fellow Institute of Canadian Bankers

AGRICULTURE EXPERIENCE

Years of Agr Experience: 15
Years of Farm Financial: 15
Areas of Specialization: With a practical perspective, financial
analysis, business plans, debt
restructuring start-up and exit plans, farm
business analysis.
Official Language: English

Name: Wayne J. Ryan, CPA, CA
Location: Allied Associates LLP, Chartered
Professional Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
1-800-661-1956
Phone #: 519-673-1940
Fax #: 519-673-5906
E-Mail Address: wryan@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Canadian Association Farm Advisors
(CAFA), Institute of Chartered
Accountants of Ontario (ICAO) Chartered
Professional Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 21
Years of Farm Financial: 21
Areas of Specialization: Extensive experience preparing farm
financial assessments including cost of
production, cash flows, and feasibility
studies for change of operation for dairy,
beef, hog, poultry and cash crop farm
enterprises; New project evaluation
including feasibility studies and new farm
start up proposals; Farm business planning
including succession and estate planning
and farm business reorganizations;
Assistance with government programs
including AgriStability and AgriInvest; DFO
new entrant quota assistance applications;
Allied Associates LLP, Chartered
Professional Accountants provide owner/
manager agri business with accounting,
assurance, taxation, advisory and farm
business planning services to primarily
agricultural clients.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Kurt Sawyer - B. Comm. (Hons.)
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Phone #: 519-285-1127
Fax #: 519-285-1127
E-Mail Address: ksawyer@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 18
Years of Farm Financial: 18
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: Michael S. Stover
Location: 25 John Street South, Aylmer, ON N5H 2C1
Phone #: 519-773-9265
Fax #: 519-773-9683
E-Mail Address: mstover@grahamscottens.com
Website Address: www.grahamscottens.com
Professional Association: Institute of Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 22
Years of Farm Financial: 15
Areas of Specialization: Farm Financial statement and tax preparation for individuals and corporations, as well as: business advice, cash flow and future projections, and estate planning. Assistance with all farm programs.

Official Language: English

Name: Brian Taylor, C.A.
Location: c/o Pinder, Taylor, McNeilly, Godkin LLP
Chartered Accountants & Business Advisors
71 Main Street North, Exeter, ON N0M 1S3
Phone #: 519-235-0101
Fax #: 519-235-3211
E-Mail Address: brian.taylor@ptmg.on.ca
Website Address:
Professional Association: Canadian Association Farm Advisors (CAFA), Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 20
Areas of Specialization: Income tax, business planning, succession planning, estate planning, incorporations, general business advisory services and various other matters.
Official Language: English

Name: Brian Thorne
Location: Allied Associates LLP, Chartered Professional Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
1-800-661-1956
4016 Golden Gate Circle, Petrolia, ON N0N 1R0
Phone #: 519-882-2586
Fax #: 519-882-3657
E-Mail Address: bthorne@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 10
Years of Farm Financial: 9
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Ontario Farm Business Advisor Profiles

Name: Kim Vandevrie
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1-800-661-1956
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Mt Brydges, ON N0L 1W0
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Fax #: 519-264-9117
E-Mail Address: kvandrie@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: AIC Professional Ethics

AGRICULTURE EXPERIENCE

Years of Agr Experience: 16

Years of Farm Financial: 16

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/ manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: Dave Vantygghem, C.A
Location: c/o Pinder, Taylor, McNeilly, Godkin LLP
Chartered Accountants & Business Advisors
71 Main Street North Exeter, ON N0M 1S3
Phone #: 519-235-0101
Fax #: 519-235-3211
E-Mail Address: dave.vantygghem@ptmg.on.ca
Website Address
Professional Association: Chartered Accountants

AGRICULTURE EXPERIENCE

Years of Agr Experience: 15

Years of Farm Financial: 15

Areas of Specialization: Income tax, business planning, succession planning, estate planning, incorporations, matrimonial issues and various other matters.

Official Language: English

Ontario Farm Business Advisor Profiles

AREA 2

Name: Dane Anderson
Location: Allied Associates LLP, Chartered Professional Accountants
1490 Richmond Street, Suite 200, London, ON N6G 0J4, 1-800-661-1956
19 Allen Street
Phone #: 519-615-8957
Fax #: 519-688-9870
E-Mail Address: danderson@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Member of Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 21
Years of Farm Financial: 6
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: Art Bailey
Location: 4421 Lincoln Avenue
Beamsville ON L0R 1B3
Phone #: 905-563-4741
Fax #: 905-563-5118
E-Mail Address: artbailey@sympatico.ca
Website Address
Professional Association: Canadian Association Farm Advisors (CAFA), Certified General Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27
Years of Farm Financial: 27
Areas of Specialization: Succession planning, project and expansion planning, mediation and financial recovery and debt restructuring.
Official Language: English

Name: Michael Bossy
Location: Bossy Nagy Geoffrey
52 Ridout Street West
Tillsonburg, ON N4G 2E3
Phone #: 519-842-4263
Fax #: 519-842-5241
E-Mail Address: mrbossy@bnggroup.ca
Website Address: www.bnggroup.ca
Professional Association: OICA, CAFA, CFP, STEP, KES

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25
Years of Farm Financial: 25
Areas of Specialization: Family farm succession; Family business succession; Estate planning
Official Language: English

Name: Greg Bruce
Location: Van Pary's Micacchi Shippey & Warnick LLP
432 Simcoe Street, PO Box 20059
Woodstock, ON N4S 8X8
Phone #: 519-539-6109
Fax #: 519-421-1339
E-Mail Address: greg@vmswca.com
Website Address:
Professional Association: Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 12
Years of Farm Financial: 12
Areas of Specialization: Financial Statements, Tax, Farm Tax Planning, Farm Sale planning, Farm family succession, Incorporation, Cash flow, and Farm business plans, AgriStability and support programs.
Official Language: English

Name: Mary Jane Combe, P.Ag
Location: St. Catharines, ON
Phone #: 905-682-0086
Fax #: 905-688-9994
E-Mail Address: mjcombe@sympatico.ca
Website Address
Professional Association: Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25
Years of Farm Financial: 20
Areas of Specialization: Business analysis and planning, succession planning, fruit, dairy, poultry and value-added agriculture
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Len Davies
Location: 15564 Mulkirk Line
Mulkirk, Ontario N0L 1X0
Phone #: 519-678-3862
Fax #: 519-678-3401
E-Mail Address: len@davieslegacy.ca
Website Address: www.davieslegacy.ca
Professional Association: Certified Financial Planner, Chartered Life Underwriter, Elder Planning Counselor, Certified Agricultural Farm Advisor, Certified Divorce Financial Analyst, Charter Insurance Professional, and member of the Canadian Association of Family Enterprises

AGRICULTURE EXPERIENCE

Years of Agr Experience: 39
Years of Farm Financial: 10
Areas of Specialization: Farm Succession planning, Estate planning, Farm business planning, Farm Risk Management
Official Language: English

Name: Chris De Backere, BA, Principal
Location: Millard, Rouse & Roseburgh LLP
148 Church St W, Delhi, ON N4B 1W1
Phone #: 519-582-3110
Fax #: 519-582-1140
E-Mail Address: chrisdebackere@mrrca.com
Website Address: www.millard.com
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 32
Years of Farm Financial: 30
Areas of Specialization: Accounting and income tax services, business and succession planning and management services primarily to agricultural clients.
Official Language: English

Name: John Hrick
Location: Allied Associates LLP, Chartered Professional Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
1-800-661-1956
64 Stoney Brook Cres.,
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Phone #: 905-685-6056
Fax #: 905-685-6271
E-Mail Address: jhrick@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 30
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: Ralph Kikkert
Location: Guelph/Dundas/Hamilton
Phone #: 905-627-2668 or 519-766-9033
Fax #: 905-627-5826 or 519-766-9098
E-Mail Address: ralph@strive.com
Website Address: www.strive.com
Professional Association: STRIVE!

AGRICULTURE EXPERIENCE

Years of Agr Experience: 33
Years of Farm Financial: 17
Areas of Specialization: Succession, Diversification, Expansion, Feasibility, Marketing, New Entrants
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Carl Moore
B. Sc., M. Sc., ADR Cert. CAFA, P. Ag.

Location: 475282 EZT Townline RR 3
Woodstock, ON N4S 7V7

Phone #: 519-475-4364

Fax #: 519-537-6001

E-Mail Address: hartshar@execulink.com

Website Address

Professional Association: Canadian Association of Farm Advisors,
Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 43

Years of Farm Financial: 35

Areas of Specialization: A farmer with experience in hogs, dairy, beef, cash crops, sheep, woodlots; specializing in new and unique enterprise business plans, restructuring of existing businesses, borrower-lender negotiations, mediation in business and disputes.

Official Language: English

Name: Steven Nagy

Location: The Michael Bossy Group
Tillsonburg, ON N4G 2E3

Phone #: 519-842-4263

Fax #: 519-842-5241

E-Mail Address: snagy@bossygroup.com

Website Address: www.bnggroup.ca

Professional Association: Institute of Chartered Accountants
of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20

Years of Farm Financial: 15

Areas of Specialization: Accounting, taxation, business, analysis and planning, succession planning, tobacco, ginseng, vegetables, cash, crops, supply managed sectors, business risk management programs.

Official Language: English

Name: Beth Sparling, B.Comm., M.A., C.A.

Location: BDO Canada LLP REGION 2
94 Graham Street
Woodstock, ON N4S 6J7

Phone #: 519-539-2081 x 225

Fax #: 519-539-2571

E-Mail Address: bsparling@bdo.ca

Website Address: www.bdo.ca

Professional Association: Institute of Chartered Accountants of
Ontario (ICAO)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 10

Years of Farm Financial: 10

Areas of Specialization: Providing accounting, assurance, corporate tax, personal tax, government program and advisory services primarily to agricultural clients. Knowledge of various bookkeeping programs (AgExpert, Simply Accounting, QuickBooks), farm financial programs (Growing Your Farm Profits, AgriInvest, AgriStability, Risk Management Program) as well as Profit Profiler Dairy Financial Analysis Service.

Official Language: English

Ontario Farm Business Advisor Profiles

AREA 3

Name:

Location:

Phone #:

Fax #:

E-Mail Address:

Website Address

Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience:

Years of Farm Financial:

Areas of Specialization:

Official Language:

Name:

Terri Anstett

Location:

Famme & Co. Professional Corporation
125 Ontario Street
Stratford ON N5A 3H1

Phone #:

519-271-7581

Fax #:

519-271-2737

E-Mail Address:

tanstett@fammeandco.on.ca

Website Address:

www.fammeandco.on.ca

Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20

Years of Farm Financial: 20

Areas of Specialization: Farm Financial statement preparations,
cash flow projections, taxation and
AgExpert Certified Advisor

Official Language:

English

Name:

Tom Armstrong, BSc (Agr), DVM, MBA

Location:

1507 Highpoint Sidroad
Caledon ON L7K 0J8

Phone #:

519-942-0509

Fax #:

519-942-0148

E-Mail Address:

tomarmstrong@rogers.com

Website Address

Professional Association:

College of Veterinarians of Ontario, Ont.
Veterinary Medical Assoc., Ontario and
American Assoc. of Bovine Practitioners,
National Mastitis Council, Progressive
Dairy Operators.

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25

Years of Farm Financial: 10

Areas of Specialization: With a practical perspective, assessing
livestock production, animal health,
management practices and economic
performance to evaluate the past business
financial position and develop a plan for
future success, especially in dairy.

Official Language:

English

Name:

Dael Bierworth

Location:

R.R. # 2, 135046 9th Line
Markdale ON N0C 1H0

Phone #:

519-986-4428 Home
519-826-3903 Office in Guelph

Fax #:

519-986-4428

E-Mail Address:

dbierworth@hotmail.com

Website Address

Professional Association:

Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27

Years of Farm Financial: 25

Areas of Specialization: Farm financial analysis, business planning,
debt management, feasibility analysis, farm
safety nets, former OMAFRA farm business
management specialist.

Official Language:

English

Ontario Farm Business Advisor Profiles

Name: Thomas G. J. Blonde, CA
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Elora, ON N0B 1S0
Phone #: 519-846-5315
Fax #: 519-846-9120
E-Mail Address: tblonde@cbelora.com
Website Address: www.collinsbarrow.com
Professional Association: Institute of Chartered Accountants of Ontario (ICAO), Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 11
Years of Farm Financial: 11
Areas of Specialization: Accounting, assurance (audits, review engagements), corporate tax, personal tax, government programs succession planning and other business planning and advisory services. Majority of clients in the agriculture and agri-food sector. Specific expertise with government farm subsidy programs (i.e. AgriStability/AgriInvest), young farmers and new entrants.
Official Language: English

Name: Ken Boersma, C.A.
Location: c/o Pinder, Taylor, McNeilly, Godkin LLP
Chartered Accountants & Business Advisors
71 Main Street North
Exeter, ON N0M 1S3
Phone #: 519-235-0101
Fax #: 519-235-3211
E-Mail Address: ken.boersma@ptmg.on.ca
Website Address
Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 11
Years of Farm Financial: 11
Areas of Specialization: Income tax, business planning, succession planning, estate planning, incorporations, accounting, auditing, and various other matters.
Official Language: English

Name: Jordan Bowles
Location: Collins Barrow KMD LLP
413 Hibernia Street
Stratford ON N5A 5W2
Phone #: 519-272-0000
Fax #: 519-272-0030
E-Mail Address: jrbowles@collinsbarrow.com
Website Address: www.collinsbarrow.com
Professional Association: Certified General Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 11
Years of Farm Financial: 11
Areas of Specialization: Collins Barrow KMD LLP provides accounting and tax services and specializes in business and succession planning with the program Farm F.I.T.N.E.S.S. (Farmers In Transition Now – Expansion, Succession, Sale) which brings together a team of experts consisting of an accountant, lawyer and financial planner to your kitchen table.
Official Language: English

Name: Peter Brickman
Location: Famme & Co. LLP Chartered Accountants
125 Ontario St., Stratford, ON, N5A 3H1
Phone #: 519-271-7581
Fax #: 519-271-2737
E-Mail Address: pbrickman@fammeandco.on.ca
Website Address: www.fammeandco.on.ca
Professional Association: Institute of Chartered Accountants of Ontario - Canadian Trotting Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 10
Years of Farm Financial: 4
Areas of Specialization: Famme & Co LLP Chartered Accountants provide owner/manager businesses with financial, accounting and taxation services. Farm clients are the largest segment of the firms client base.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Stacey Campbell
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Fax #: 519-271-2737
E-Mail Address: scampbell@fammeandco.on.ca
Website Address: www.fammeandco.on.ca
Professional Association: Institute of Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 5
Years of Farm Financial: 5
Areas of Specialization: Farm financial statement preparations, cash flow projections, succession planning
Official Language: English

Name: Milt Carr
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48 Alliance Blvd., Unit 205
Barrie, ON L4M 5K3
Phone #: 705-792-4548
Fax #: 705-792-5481
E-Mail Address:
Website Address:
Professional Association: Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 22
Years of Farm Financial:
Areas of Specialization: Farm succession and business planning
Official Language: English

Name: Chuc Cauchi
Location: Stratford, ON
Phone #: 519-703-1270
Fax #:
E-Mail Address: CgCauchi@ZeroResearch.net
Website Address:
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 36
Years of Farm Financial: 36
Areas of Specialization: Farm Financial Assessments, Cost of Production Analysis
Official Language: English

Name: David Cohlmeier
Location: Cookstown, ON
Phone #: 705-458-1710
Fax #: 705-458-4675
E-Mail Address: dave@davidcohlmeier.ca
Website Address: www.davidcohlmeier.ca
Professional Association: Agricultural Institute of Canada, Canadian Association Farm Advisors (CAFA), Canadian Farm Business Management Council, Sustain Ontario, FarmStart Board

AGRICULTURE EXPERIENCE

Years of Agr Experience: 24
Years of Farm Financial: 4
Areas of Specialization: Efficient Organic vegetable production, extended winter storage, Organic greenhouse growing, Cost of production analysis, Cash flow projecting, Branding for Profitable Marketing, effective Human Resource management, farmer-friendly Financial Assessment and Business Planning, and help with accessing Farm Supports, Diversification in specialty crops, and developing Value Add enterprises for Organic mixed farms; Human Resources Assessment; Farm Health and Safety Assessment.
Official Language: English (Plus Farm Spanish)

Name: Paul Dahmer
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Unit 4
Cambridge, ON N3C 1Y8
Phone #: 519-220-1006
Fax #: 519-220-2115
E-Mail Address: pauldahmeris@rogers.com
Website Address:
Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 30
Areas of Specialization: Tax specialist, trustee and receivership, corporate and personal tax planning and re-organization
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Len Davies
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Mulkirk, Ontario N0L 1X0
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Fax #: 519-678-3401
E-Mail Address: len@davieslegacy.ca
Website Address: www.davieslegacy.ca
Professional Association: Certified Financial Planner, Chartered Life Underwriter, Elder Planning Counselor, Certified Agricultural Farm Advisor, Certified Divorce Financial Analyst, Charter Insurance Professional, and member of the Canadian Association of Family Enterprises

AGRICULTURE EXPERIENCE

Years of Agr Experience: 39
Years of Farm Financial: 10
Areas of Specialization: Farm Succession planning, Estate planning, Farm business planning, Farm Risk Management
Official Language: English

Name: Jordan Domm, CPA, CGA
Location: Allied Associates LLP, Chartered Professional Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
457 Nelson St., Stratford, ON N5A 2K9
Phone #: 519-274-0891
Fax #: 519-508-4571
E-Mail Address: jdomm@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 8
Years of Farm Financial: 8
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: Vern E. Doupe
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1-800-661-1956
PO Box 147
455 Southland Cres.
Oakville, ON L6L 3N9
Phone #: 519-525-2454
Fax #: 226-393-8567
E-Mail Address: vdoupe@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 28
Years of Farm Financial: 28
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: John (Jack) P. Duffy FCA, CFP, CFE
Location: J. P. Duffy, Chartered Accountant
395 Northlake Dr. Waterloo ON N2V 1W8
59 Barker Blvd. Collingwood ON L9Y 4W4
Phone #: 519-896-8888
Fax #: 519-886-4334
E-Mail Address: jpd@duffy.net
Website Address
Professional Association: Ontario Institute of Chartered Accountants (CA & FCA), Financial Planners Standards Council (CFP), Association of Certified Fraud Examiners (CFE)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 30
Areas of Specialization: Accounting, income tax, budgets, preparation of historic & pro-forma financial statements, financial, estate & strategic planning, analysis of financial results & management advice
Official Language: English

Name: Joan Ferguson
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Stratford, ON
Phone #: 519-271-7581
Fax #: 519-271-2737
E-Mail Address: jferguson@fammeandco.on.ca
Website Address: www.fammeandco.on.ca
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 32
Years of Farm Financial: 30
Areas of Specialization: Farm programs, cash flows, tax planning, succession assistance
Official Language: English

Name: John Fischer
Location: 237 Mapleview Dr. E
Barrie, ON L4N 7G3
(Is mobile and does meet at client's homes when necessary)
Phone #
Fax #
E-Mail Address: jfischer@mgwealth.com
Website Address:
Professional Association: CIM (Canadian Institute of Management)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 8
Areas of Specialization: Succession Planning; Estate Planning; Retirement Planning
Official Language: English

Name: Ron Godkin, C.A.
Location: c/o Pinder, Taylor, McNeilly, Godkin LLP
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71 Main Street North
Exeter, ON N0M 1S3
Phone #: 519-235-0101
Fax #: 519-235-3211
E-Mail Address: ron.godkin@ptmg.on.ca
Website Address
Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 17
Years of Farm Financial: 17
Areas of Specialization: Income tax, business planning, succession planning, estate planning, incorporations, matrimonial issues and various other matters.
Official Language: English

Name: Rob Hannam, Synthesis Agri-Food Network
Location:
Phone #: 519-822-7272
Fax #
E-Mail Address: rob.hannam@synthesis-network.com
Website Address: www.synthesis-network.com
Professional Association: CBS, CAFA

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 4
Areas of Specialization: Strategic planning, business assessment, RoadMAP Management Action Plan
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Ralph Kikkert
Location: Guelph/Dundas/Hamilton
Phone #: 905-627-2668 or 519-766-9033
Fax #: 905-627-5826 or 519-766-9098
E-Mail Address: ralph@strive.com
Website Address: www.strive.com
Professional Association: STRIVE!

AGRICULTURE EXPERIENCE

Years of Agr Experience: 33
Years of Farm Financial: 17
Areas of Specialization: Succession, Diversification, Expansion, Feasibility, Marketing, New Entrants
Official Language: English

Name: Sharif Kishawi, MBA, Msc
Location: Oakville, ON
Phone #: 250-618-4211
Fax #:
E-Mail Address: Sharif@businessmax.ca
Website Address:
Professional Association: PMI, FMI

AGRICULTURE EXPERIENCE

Years of Agr Experience: 7
Years of Farm Financial: 6
Areas of Specialization: Farm Financial Assessment - Financial Projections, Farm Financial Assessment - Cost of Production, Health and Safety Assessment, Human Resource Assessment, Labor Productivity Assessment, Diversification Plan, Expansion Plan, Feasibility Plan, General Business Plan, Human Resource Management Plan, Marketing Plan, Risk Management Plan, Succession Plan
Official Language: English

Name: Jesse MacDonald
Location: 675 Queens Street South, Box 230, Suite 615
Kitchener, ON N2M 1A1
Phone #: 519-732-8980
Fax #: 519-742-0621
E-Mail Address: jesse.macdonald@dfsinc.ca
Website Address: www.jessemacdonaldinsurance.com
Professional Association: Canadian Association Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 13
Years of Farm Financial: 7
Areas of Specialization: Farm Succession and Transfer. I specialize in assisting farm families start off on the right foot in their re-organization. I involve farm families in processes used by successful businesses to tailor an efficient, effective and time saving path to their new business structure. I offer a farm succession and transfer seminar titled: Farm Succession, the Human Side
Official Language: English

Name: Heather McKercher
Location: 125 Ontario Street
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Website Address: www.fammeandco.on.ca
Professional Association: CGA

AGRICULTURE EXPERIENCE

Years of Agr Experience: 18
Years of Farm Financial: 18
Areas of Specialization
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Ken Pinder
Location: c/o Pinder, Taylor, McNeilly, Godkin LLP
Chartered Accountants & Business Advisors
71 Main Street North
Exeter, ON N0M 1S3
Phone #: 519-235-0101
Fax #: 519-235-3211
E-Mail Address
Website Address
Professional Association: CAFA (Canadian Association of Farm Advisors)

AGRICULTURE EXPERIENCE

Years of Agr Experience

Years of Farm Financial

Areas of Specialization

Official Language

Name: Colin Read, CMA
Location: BDO Canada LLP
485 10th Street, Hanover, ON N4N 1R2
Phone #: 519-364-3790
Fax #: 519-364-5334
E-Mail Address: cread@bdo.ca
Website Address: www.bdo.ca
Professional Association: Society of Management Accountants

AGRICULTURE EXPERIENCE

Years of Agr Experience: 28

Years of Farm Financial: 28

Areas of Specialization: Management Accountant—provide accounting and personal and corporate tax services to primarily small businesses including agricultural clients in cash crop and livestock

Official Language: English

Name: Morgan Senior
Location: Accord Business Solutions Inc.
155 Dobbie Drive Unit 2
Cambridge, ON N1T 1T1
Phone #: 1-888-791-1589
Cell #: 519-242-8021
Fax #: 519-621-4636
E-Mail Address: morgan1@accordtax.ca
Website Address: www.accordtax.ca
Professional Association: Canadian Association Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 24

Years of Farm Financial: 24

Areas of Specialization: Corporate and personal income tax planning and preparation, intergenerational farm transfers, assistance with government programs, bookkeeping and financial statements preparation.

Official Language: English

Name: Barry Sinclair P.Ag.
Location: 208 Beechfield Cres
Orangeville, ON L9W 4N2
Phone #: 519-941-8735
Fax #: 519-938-5544
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Website Address: www.barrysinclair.ca
Professional Association: Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 36

Years of Farm Financial: 32

Areas of Specialization: Farm Financial Management; Budget and cash flow preparations; Financial statement preparations ;Financial statement and business analysis; Business planning; Debt management; New farmer and start-up proposal analysis; Change management; Assistance in preparing government program forms and applications; Farm and Agri-business Property Assessment and Taxation; Analysis and explanation of your Property Assessment Notice; Analysis and explanation of your municipal tax invoice; Farm Property Class tax rate application filing assistance; Request for Reconsideration filing and representation; Assessment Review Board Appeal filing and hearing representation

Official Language: English

Ontario Farm Business Advisor Profiles

Name: Grace T. Slot, C.A.
Location: Ward & Uptigrove CA
145 Main Street East
Listowel, ON N4W 3H2
Phone #: 519-291-3040 ext 216
Fax #: 519-291-1850
E-Mail Address: GraceS@w-u.on.ca
Website Address: www.wardanduptigrove.com
Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 20
Areas of Specialization: Succession planning, Business planning, Incorporations, Partnerships, Accounting & tax and various other. Immigration & Emigration and beginning farmer assistance. Passable knowledge of Dutch language
Official Language: English

Name: George Spence, Bsc., Agr., MBA
Location: R.R. # 2, REGION 3
Mildmay, ON N0G 2J0
Phone #: 519-367-2726
Fax #: 519-367-3397
E-Mail Address: gspence@wightman.ca
Website Address
Professional Association: Accredited Appraiser, Appraisal Institute of Canada

AGRICULTURE EXPERIENCE

Years of Agr Experience: 35
Years of Farm Financial: 35
Areas of Specialization: An active farmer with honey, orchard, maple syrup, forestry, cash crop, and all types of livestock. Experience with farm financial and production assessments, succession planning, and food safety.
Official Language: English

Name: Tim Thompson, CA, Partner
Location: Millard, Rouse & Roseburgh LLP
148 Church Street West
Delhi, ON, N4B 1W1
Phone #: 519-582-3110
Fax #: 519-582-1140
E-Mail Address: timthompson@mrrca.com
Website Address: www.millardrs.com
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 15
Areas of Specialization: Accounting and income tax services, business and succession planning and management services primarily to agricultural clients
Official Language: English

Name: Jim Tyler
Location: P.O. Box 2642
St. Marys, ON N4X 1A4
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Fax #: 519-284-0559
E-Mail Address: jimtyler@rogers.com
Website Address
Professional Association: Member of the Ontario Institute of Agrolgists and Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 40
Years of Farm Financial: 26
Areas of Specialization: Production management (I am a farmer), farm business financial analysis, development of options, business planning, managing change, negotiation, facilitating family and goal setting.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Amy Valkenburg
Location: Collins Barrow KMD LLP
413 Hibernia St., Stratford, ON N5A 5W2
Phone #: 519-272-0000
Fax #: 519-272-0030
E-Mail Address: ajvalkenburg@collinsbarrow.com
Website Address
Professional Association: Member of the Ontario Institute of
Agrologists and the Ontario Federation
of Agriculture

AGRICULTURE EXPERIENCE

Years of Agr Experience: 5
Years of Farm Financial: 2
Areas of Specialization: Collins Barrow KMD LLP provides
accounting and tax services and specializes
in business and succession planning with
the program Farm F.I.T.N.E.S.S. (Farmers
In Transition Now – Expansion, Succession,
Sale) which brings together a team of
experts consisting of an accountant, lawyer
and financial planner to your kitchen table.
Official Language: English

Name: Stephen Van den Hengel
Location: Famme & Co LLP
125 Ontario Street, Stratford, ON N5A 3H1
Phone #: 519-271-7581
Fax #: 519-271-2737
E-Mail Address: svandenh@fammeandco.on.ca
Website Address: www.fammeandco.on.ca
Professional Association: Canadian Association Farm Advisors
(CAFA) Institute of Chartered Accountants
of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 16
Years of Farm Financial: 10
Areas of Specialization: Farm financial statement preparations,
cash, flow projections, succession planning,
business planning, and taxation.
Official Language: English

Name: Elizabeth Wagner, CFP, CAFA
Location: 5809 Line 66 RR 1
Monkton, ON N0K 1P0
Phone #: 519-356-2020
Fax #: 519-356-2667
E-Mail Address: ewagner@orrinsurance.net
Website Address
Professional Association: Advocis Financial Planners Standards
Council - CFP designation (Certified
Financial Planner), CAFA (Certified
Agricultural Farm Advisor), Canadian
Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 40
Years of Farm Financial: 11
Areas of Specialization: Financial planning and business
consulting, succession planning, financial
assessments, have been farming myself for
36 years.
Official Language: English

Ontario Farm Business Advisor Profiles

AREA 4

Name: David Cohlmeier
Location: Cookstown, ON
Phone #: 705-458-1710
Fax #: 705-458-4675
E-Mail Address: dave@davidcohlmeier.ca
Website Address: www.davidcohlmeier.ca
Professional Association: Agricultural Institute of Canada, Canadian Farm Business Management Council, Sustain Ontario, FarmStart Board

AGRICULTURE EXPERIENCE

Years of Agr Experience: 24
Years of Farm Financial: 4
Areas of Specialization: Efficient Organic vegetable production, extended winter storage, Organic greenhouse growing, Cost of production analysis, Cash flow projecting, Branding for Profitable Marketing, effective Human Resource management, farmer-friendly Financial Assessment and Business Planning, and help with accessing Farm Supports, Diversification in specialty crops, and developing Value Add enterprises for Organic mixed farms; Human Resources Assessment; Farm Health and Safety Assessment.
Official Language: English (Plus Farm Spanish)

Name: Samuel B. Cuevas B.Sc; P.Ag
Location: 23 Clapperton Ave
Toronto, ON L4K 5T9
Phone #: 416-801-1178
Fax #:
E-Mail Address: Samuel.cuevas@henryschein.ca
Website Address:
Professional Association: Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 7
Areas of Specialization: Animal Feed Processing and Nutrition; Agro-forestry (Fruits); Farm Production and Management plans for mixed farm operations that includes: poultry, cattle, hogs and goats; Food Safety Audit, Farm health and safety, Cost benefit Analysis
Official Language: English

Name: Len Davies
Location: 15564 Mulkirk Line
Mulkirk, Ontario N0L 1X0
Phone #: 519-678-3862
Fax #: 519-678-3401
E-Mail Address: len@davieslegacy.ca
Website Address: www.davieslegacy.ca
Professional Association: Certified Financial Planner, Chartered Life Underwriter, Elder Planning Counselor, Certified Agricultural Farm Advisor, Certified Divorce Financial Analyst, Charter Insurance Professional, and member of the Canadian Association of Family Enterprises

AGRICULTURE EXPERIENCE

Years of Agr Experience: 39
Years of Farm Financial: 10
Areas of Specialization: Farm Succession planning, Estate planning, Farm business planning, Farm Risk Management
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Leonard Dick, CPA, CGA, CFP
Location: Allied Associates LLP, Chartered
Professional Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
1-800-661-1956
66 Regency Crescent
Whitby, ON L1N 7V2
Phone #: 905-556-0370
Fax #: 905-556-0244
E-Mail Address: ldick@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Certified General Accountant, Canadian
Association of Farm Advisors (CAFA)
Certified Financial Planner

AGRICULTURE EXPERIENCE

Years of Agr Experience: 15

Years of Farm Financial: 15

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: Chris Hart, CPA, CMA
Location: Allied Associates LLP, Chartered
Professional Accountants
765 I Cedar Creek Drive
Ottawa, ON K1T 0B3
133 Hunter Street E., Peterborough, ON
K9H 1G7
1-866-883-0006
1490 Richmond St., Suite 200
London, ON N6G 0J4
1-800-661-1956
Phone #: 613-774-5204
Fax #: 613-774-6117
E-Mail Address: chart@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Canadian Association of Farm Advisors
(CAFA), Society of Management
Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 14

Years of Farm Financial: 14

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Ontario Farm Business Advisor Profiles

Name: Lisa Kemp
Location: BDO Canada LLP Lindsay, ON
Phone #: 705-324-3579
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Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 9
Years of Farm Financial: 9
Areas of Specialization: Tax services; Financial management; Farm accounting and bookkeeping; Estate, business and succession planning; Government programs
Official Language: English

Name: Nicole Leach-Bihun, CPA, CGA
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1490 Richmond St., Suite 200
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1-800-661-1956
383 Honey Road
Colborne, ON K0K 1S0
Phone #: 289-251-6044
Fax #: 855-224-0737
E-Mail Address: nleach@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Member of the Certified Professional Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 2
Years of Farm Financial: 2
Areas of Specialization: Farm business planning including succession and estate planning and farm reorganizations. Assistance with government programs including AgriStability and AgriInvest. Farm financial assessments including cash flows. Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients
Official Language: English

Name: Les MacAlpine
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1-800-661-1956
133 Hunter Street E., Peterborough, ON K9H 1G7
1-866-883-0006
Phone #: 705-760-9900

Fax #:
E-Mail Address: lmacalpine@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 8
Years of Farm Financial: 8
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: T. Wayne Martin, P.Ag.
Location: 254 Henry St.
Stirling, ON K0K 3E0
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E-Mail Address: TWMartin@sympatico.ca
Website Address:
Professional Association: Ontario Institute of Agrologists, Agricultural Institute of Canada, Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 45
Years of Farm Financial: 42
Areas of Specialization: Farm business and financial management, agricultural extension and advisory services, basic farm business arrangement discussions.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Alex Richardson
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165 Kent Street W Lindsay, ON K9V 2Y7
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Fax #: 705-324-0774
E-Mail Address: arichardson@bdo.ca
Website Address: www.bdo.ca

Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25
Years of Farm Financial: 25
Areas of Specialization: Preparation of financial statements, tax returns, cash flows, CAIS applications and other services for incorporated and unincorporated farm businesses
Official Language: English

Name: Dan Rosborough
Location: Rosborough Accounting and Consulting
35 Queen Street
Lakefield, ON K0L 2H0
Phone #: 705-652-6347
Fax #: 705-652-8891
E-Mail Address: drosborough@porterhetu.com
Website Address: www.porterhetu.com
Professional Association: Certified General Accountant, CAFA
(Canadian Association of Farm Advisors)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 20
Areas of Specialization: Farm accounting, bookkeeping, and taxation. Assistance in preparation of all government forms and applications. Estate, business and succession planning.
Official Language: English

Name: Larry A. Rosenblum
Location: The Equine Tax Group
2865 South Eagle Rd, Suite 319
Newtown, PA USA 18940
As members of the Regus Office, network we have access to office space if needed in: Burlington, Markham, Mississauga, and Toronto. We additionally meet clients in Western Ontario near most major racing centres i.e. Windsor, Sarnia, London and Kawartha
Phone #: 888-338-2999
Fax #: 877-829-2230
E-Mail Address: larry@equinetaxgroup.com
Website Address: www.equinetaxgroup.com
Professional Association: Enrolled Agent licensed by the Internal Revenue Service (USA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 17
Years of Farm Financial: 4
Areas of Specialization: Horse farms, Financial Mgmt. and consulting, business plans, US tax services, IRS & State Tax Problems (USA), retired IRS Agent and Manager (USA)
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Bryan Smith, CPA, CA
Location: Allied Associates LLP, Chartered Professional Accountants
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1-866-883-0006
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London, ON N6G 0J4
1-800-661-1956

Phone #: 705-760-9900
Fax #: 705-760-9926
E-Mail Address: bsmith@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Institute of Chartered Accountants of Ontario (ICAO), Canadian Association of Farm Advisors (CAFA) Chartered Professional Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 18
Years of Farm Financial: 20
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/ manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: Darrell Wade
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457 Water Street Peterborough, ON K9H 3M2

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Cellular #: 705-872-8716
Fax #: 705-775-1327
E-Mail Address: darrell@farmlifefinancial.ca
Website Address: www.farmlifefinancial.ca
Professional Association: Certified Family Enterprise Advisor, CAFA

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27 (Farm business owner: dairy, beef sales and marketing)
Years of Farm Financial: 17
Areas of Specialization: Succession, retirement, equalization, consulting for business planning
Official Language: English

Name: Robert Williams
Location: Box 570
4225 Hwy 7
Norwood, ON K0L 2V0

Phone #: 705-639-1455
Fax #: 705-639-1883
E-Mail Address: bob.williams731@gmail.com
Website Address:
Professional Association: FICB (Fellow of the Institute of Canadian Bankers)

AGRICULTURE EXPERIENCE

Years of Agr Experience:
Years of Farm Financial: 10
Areas of Specialization: Taxation, Farm Business Assessment
Official Language: English

Name: Kathryn Windrem
Location: BDO Canada LLP
201 George Street North, Ste 202
Peterborough, ON K9J 7A5

Phone #: 705-742-4271
Fax #: 705-742-3420
E-Mail Address: kwindrem@bdo.ca
Website Address: www.bdo.ca
Professional Association: Certified General Accountant, Canadian Tax Foundation, Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27
Years of Farm Financial: 27
Areas of Specialization: Personal and corporate income tax planning and compliance services, succession and estate planning, corporate reorganizations, business risk management programs, financial statement preparation
Official Language: English

Ontario Farm Business Advisor Profiles

AREA 5

Name: Nicole Allen, B.A. (Hons), LL.B.
ALLEN Trusts & Estates

Location: Serving clients on-location throughout Eastern Ontario. Law Office located in Moose Creek, Ontario

Phone #: Local 613-538-4197
Toll Free 1-866-292-8370

Fax #: 1-877-409-6924

E-Mail Address: Nicole@AllenTrustsandEstates.com

Website Address:

Professional Association: Society of Trusts & Estate Practitioners (STEP), Law Society of Upper Canada (LSUC), Carleton County Law Association, Canadian Tax Foundation, Canadian Bar Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 7

Years of Farm Financial: 7

Areas of Specialization: Succession Planning; Trusts; Estate Planning and Administration; Personal and Corporate Tax Planning; Intergenerational Wealth Transfer; Powers of Attorney; Transferring the Family Business; Co-Ownership and Partnership Agreements; Shareholders Agreements; Incorporation and Corporate Restructuring. Extensive experience working with new owners, start-up businesses and second-generation business owners. Developed and delivered courses on Corporate Law and Business Planning at Algonquin College, Ottawa.

Official Language: English

Name: John A. Anderson

Location: 840 Appledown Drive, Kingston, ON K7P 1C9

Alternate Offices: 475 Main St., PO Box 390
Winchester, ON K0C 2K0
79 Main St., Morrisburg, ON K0C 1X0
52 Lansdowne Ave
Carleton Place, ON K7C 2T8

Phone #: 613-389-3746

Fax #: 613-389-6425

E-Mail Address: janderson150@cogeco.ca

Website Address: www.collinsbarrow.com

Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 40

Years of Farm Financial: 38

Areas of Specialization: Farm Financial Assessment; Cost of Production Assessment; Agri-Business Management Planning; Succession Planning; Facilitation and mediation services

Official Language: English

Name: Sophie M Bernard

Location: 7631 County Road # 17
Rockland, ON K4K 1W5

Phone #: 613-673-2580

Fax #: 613-673-4690

E-Mail Address: bichon@nbnet.nb.ca

Website Address

Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 28

Years of Farm Financial: 28

Areas of Specialization: Financial Management (Budget & cash flow preparation. Financial statement preparations, financial statements & business analysis, business planning, debt management, new farm/entrants or exit & start-up proposal analysis and plans, change management, farm expansion, & diversification, assistance in preparing government farm program & applications, new project evaluation, feasibility studies & viability analysis, production & cost of production analysis & studies) Farm & Agri- Business Assessment & Planning (Assessment Review Board appeal filing and representation, basic farm business management discussions, facilitation services, agricultural economic extension & advisory services, economic & industry analysis, trade analysis & market reports).

Official Language: English and French

Ontario Farm Business Advisor Profiles

Name: Len Davies
Location: 15564 Mulkirk Line
Mulkirk, Ontario N0L 1X0
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Fax #: 519-678-3401
E-Mail Address: len@davieslegacy.ca
Website Address: www.davieslegacy.ca
Professional Association: Certified Financial Planner, Chartered Life Underwriter, Elder Planning Counselor, Certified Agricultural Farm Advisor, Certified Divorce Financial Analyst, Charter Insurance Professional, and member of the Canadian Association of Family Enterprises

AGRICULTURE EXPERIENCE

Years of Agr Experience: 39
Years of Farm Financial: 10
Areas of Specialization: Farm Succession planning, Estate planning, Farm business planning, Farm Risk Management
Official Language: English

Name: Patrick Gilmour
Location: 264 King Street., Kingston, ON
Phone #: 613-549-8602
Fax #: 613-549-2853
E-Mail Address: pgilmour@assante.com
Website Address:
Professional Association: Assante Ag Group, Certified Financial Planner, Bachelor of Arts (Economics) Queen's University

AGRICULTURE EXPERIENCE

Years of Agr Experience: 19
Years of Farm Financial: 19
Areas of Specialization: In providing Client focused Farm Succession and Estate planning, including comprehensive analysis of Family Farm structures to ensure tax efficient sale or transfer of farm assets, quota, or business. Financial planning, Wealth management.
Official Language: English

Name: Wendell Joyce
Location: Oxford Mills, Ontario
Phone #: 613-482-9439
Fax #: 613-258-9228
E-Mail Address: wendell_hemlock.group@ripnet.com
Website Address: www.groupehemlockgroup.com
Professional Association: Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 35
Years of Farm Financial: 10
Areas of Specialization: Cost of production; Farm financial assessment; Strategic planning; New Project evaluation / feasibility studies; Dairy Profit profiler analysis; New entrants
Official Language: Bilingual (English & French)

Name: H. James Pollock, BBA, CA
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Chartered Accountants
709 Cotton Mill Street
Cornwall, ON K6H 7K7
Phone #: 613-932-3610
Fax #: 613-938-3215
E-Mail Address: jpollock@yourca.com
Website Address: www.ckdm.ca
Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 11
Years of Farm Financial: 11
Areas of Specialization: Accounting and preparation of financial statements for proprietorship, partnership and corporate farm organizations; Preparation of personal and corporate farm tax returns; Tax and estate planning, succession planning, business plans and cashflow projections; Preparation of AgriStability and AgriInvest applications
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Dan Rosborough
Location: Rosborough Accounting and Consulting
35 Queen Street
Lakefield, ON K0L 2H0
Phone #: 705-652-6347
Fax #: 705-652-8891
E-Mail Address: drosborough@porterhetu.com
Website Address: www.porterhetu.com
Professional Association: Certified General Accountant, CAFA
(Canadian Association of Farm Advisors)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 20
Areas of Specialization: Farm accounting, bookkeeping, and
taxation. Assistance in preparation of all
government forms and applications. Estate,
business and succession planning.
Official Language: English

Name: Theresa Wever
Location: Russell, Vankleek Hill
Phone #: 613-445-8624, 613-678-3861,
1-800-250-5557
Fax #: 613-445-8626, 613-678-3669
E-Mail Address: Theresa@weverfinancial.com
Website Address: www.weverfinancial.com
Professional Association: Advocis - Financial Advisors Association,
CAFA (Canadian Association of
Farm Advisors)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 7
Years of Farm Financial: 16
Areas of Specialization: Farm Financial Assessment Investment &
Succession Planning
Official Language: English

Ontario Farm Business Advisor Profiles

AREA 6

Name: Len Davies
Location: 15564 Mulkirk Line
Mulkirk, Ontario N0L 1X0
Phone #: 519-678-3862
Fax #: 519-678-3401
E-Mail Address: len@davieslegacy.ca
Website Address: www.davieslegacy.ca
Professional Association: Certified Financial Planner, Chartered Life Underwriter, Elder Planning Counselor, Certified Agricultural Farm Advisor, Certified Divorce Financial Analyst, Charter Insurance Professional, and member of the Canadian Association of Family Enterprises

AGRICULTURE EXPERIENCE

Years of Agr Experience: 39
Years of Farm Financial: 10
Areas of Specialization: Farm Succession planning, Estate planning, Farm business planning, Farm Risk Management
Official Language: English