

Farm Business Advisors

The Ontario Ministry of Agriculture, Food and Rural Affairs (OMAFRA) maintains a list of farm business advisors. Farm business advisors can help Ontario producers undertake a farm audit or assessment. Growing Forward 2 offers producers cost-share funding for skills and training, audits and assessments, and planning.

For more information on Growing Forward to please visit:

www.ontariosoilcrop.org

Advisors in alphabetical order by last name

Click below to follow link:

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Revised Aug 17, 2015

DISCLAIMER

Please note that the information provided on this site was provided by the farm business advisors and is current as of the last update date. OMAFRA or its agencies or its representatives do not warrant the accuracy of any of these statements nor should inclusion of this information on this site be taken as an endorsement by OMAFRA or its agencies or its representatives of any particular service provider or advisor. OMAFRA or its agencies or its representatives do not in any way guarantee or warranty the quality of the advisor or the quality of their work or information that they provide. Please contact ag.info.omafra@ontario.ca to place your name on the list.

Ontario Farm Business Advisor Profiles

Name:
Location:

Phone #:
Fax #:
E-Mail Address:
Website Address:
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience:
Years of Farm Financial:
Areas of Specialization:

Official Language:

Name: Victor Aideyan, MBA DMS CAFA
Location: HISGRAIN Commodities Inc.
18 Aldersbrook Crescent,
London, ON N6G 3R3
Phone #: 519-266-3456
Fax #:
E-Mail Address: victor.aideyan@yahoo.com or
victor.aideyan@hisgraincommodities.com
Website Address:
Professional Association: Member of Canadian Association of Farm
Advisors, Derivatives Market Specialist
(DMS) from Canadian Securities Institute

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 20
Areas of Specialization: Masters Degree in Business Administration
from the University of Western Ontario and
provides Marketing planning for livestock
and grain producers with emphasis on
managing price risk. Also provide Price
risk management for commodity users.
Education in how commodity markets
work and shape prices. Advanced
derivatives advise.

Official Language: English

Name: John Aitken
Location: Collins Barrow CK, LLP
62 Keil Drive South
Chatham, ON
Phone #: 519-351-2024
Fax #: 519-351-8831
E-Mail Address: jaitken@collinsbarrow.com
Website Address: www.collinsbarrow.com
Professional Association: Institute of Chartered Accountants
of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 30
Areas of Specialization: Experience with cash crop farmers,
agriculture related services and estate and
financial planning.

Official Language: English

Name: Nicole Allen, B.A. (Hons), LL.B.,
ALLEN Trusts & Estates
Location: Serving clients on-location throughout
Eastern Ontario. Law Office located in
Moose Creek, Ontario
Phone #: Local 613-538-4197
Toll Free: 1-866-292-8370
Fax #: 1-877-409-6924
E-Mail Address: Nicole@AllenTrustsandEstates.com
Website Address:
Professional Association: Society of Trusts & Estate Practitioners
(STEP), Law Society of Upper Canada
(LSUC), Carleton County Law Association,
Canadian Tax Foundation, Canadian
Bar Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 7
Years of Farm Financial: 7
Areas of Specialization: Succession Planning; Trusts; Estate
Planning and Administration; Personal and
Corporate Tax Planning; Intergenerational
Wealth Transfer; Powers of Attorney;
Transferring the Family Business; Co-
Ownership and Partnership Agreements;
Shareholders Agreements; Incorporation
and Corporate Restructuring. Extensive
experience working with new owners,
start-up businesses and second-generation
business owners. Developed and delivered
courses on Corporate Law and Business
Planning at Algonquin College, Ottawa.

Official Language: English

Ontario Farm Business Advisor Profiles

Name: Dane Anderson
Location: Allied Associates LLP, Chartered Professional Accountants, 1490 Richmond Street, Suite 200, London, ON N6G 0J4, 1-800-661-1956
19 Allen Street,
Phone #: 519-615-8957
Fax #: 519-688-9870
E-Mail Address: danderson@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association : Member of Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 21
Years of Farm Financial: 6
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: John A. Anderson
Location: 840 Appledown Drive, Kingston, ON K7P 1C9
Alternate Offices: 475 Main St., PO Box 390, Winchester, ON K0C 2K0
79 Main St., Morrisburg, ON K0C 1X0
52 Lansdowne Ave,
Carleton Place, ON K7C 2T8
Phone #: 613-389-3746
Fax #: 613-389-6425
E-Mail Address: janderson150@cogeco.ca
Website Address: www.collinsbarrow.com
Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 40
Years of Farm Financial: 38
Areas of Specialization: Farm Financial Assessment; Cost of Production Assessment; Agri-Business Management Planning; Succession Planning; Facilitation and mediation services
Official Language: English

Name: Joni Anderson, CGA, CFP, BA Econ
Location: Allied Associates LLP
Chartered Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
1-800-661-1956
1871 Cuddy Drive
Kenwood, ON N0M 2B0
Phone #: 519-247-3067
Fax #: 519-673-5906
E-Mail Address: janderson@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Certified General Accountant, Member of Canadian Association of Farm Advisors (CAFA), Certified Financial Planner

AGRICULTURE EXPERIENCE

Years of Agr Experience: 18
Years of Farm Financial: 11
Areas of Specialization: Extensive experience preparing farm financial assessments including cost production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises. New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/ manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: Michael Andrews
Location: 371 Dufferin Avenue
London, ON N6B 1Z5
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E-Mail Address: mandrews@assante.com
Website Address: www.farmfitness.ca
Professional Association: CFP, RFP, FCSI, CIM

AGRICULTURE EXPERIENCE

Years of Agr Experience: 22
Years of Farm Financial: 22
Areas of Specialization: Succession, estate and investment planning
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Chris Annis
Location: Allied Associates LLP,
Chartered Professional
Accountants 490 Richmond St., Suite 200
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London, ON N5X 4J9
Phone #: 519-642-4722
Fax #: 519-673-5906
E-Mail Address: cannis@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Member of Canadian Association of Farm
Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 15
Areas of Specialization: Extensive experience preparing farm
financial assessments including cost of
production, cash flows, and feasibility
studies for change of operation for dairy,
beef, hog, poultry and cash crop farm
enterprises; New project evaluation
including feasibility studies and new farm
start up proposals; Farm business planning
including succession and estate planning
and farm business reorganizations;
Assistance with government programs
including AgriStability and AgriInvest; DFO
new entrant quota assistance applications;
Allied Associates LLP, Chartered
Professional Accountants provide owner/
manager agri business with accounting,
assurance, taxation, advisory and farm
business planning services to primarily
agricultural clients.
Official Language: English

Name: Terri Anstett
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Fax #: 519-271-2737
E-Mail Address: tanstett@fammeandco.on.ca
Website Address: www.fammeandco.on.ca
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 20
Areas of Specialization: Farm Financial statement preparations,
cash flow projections, taxation and
AgExpert Certified Advisor
Official Language: English

Name: Tom Armstrong, BSc (Agr), DVM, MBA
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Caledon ON L7K 0J8
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Fax #: 519-942-0148
E-Mail Address: tomarmstrong@rogers.com
Website Address
Professional Association: College of Veterinarians of Ontario
Ont. Veterinary Medical Assoc., Ontario and
American Assoc. of Bovine Practitioners,
National Mastitis Council, Progressive
Dairy Operators.

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25
Years of Farm Financial: 10
Areas of Specialization: With a practical perspective, assessing
livestock production, animal health,
management practices and economic
performance to evaluate the past business
financial position and develop a plan for
future success, especially in dairy.
Official Language: English

Name: Art Bailey
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Beamsville ON L0R 1B3
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Website Address
Professional Association: Certified General Accountant, Canadian
Association Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27
Years of Farm Financial: 27
Areas of Specialization: Succession planning, project and expansion
planning, mediation and financial recovery
and debt restructuring.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Lisa Benson
Location: Allied Associates LLP,
Chartered Professional Accountants
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Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 24

Years of Farm Financial: 24

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: Martin Benson "CPA,CGA,CFP"
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Website Address: www.alliedassociates.ca

Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 28

Years of Farm Financial: 28

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Ontario Farm Business Advisor Profiles

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E-Mail Address: bichon@nbnet.nb.ca

Website Address

Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 28

Years of Farm Financial: 28

Areas of Specialization: Financial Management (Budget & cash flow preparation, financial statement preparations, financial statements & business analysis, business planning, debt management, new farm/entrants or exit & start-up proposal analysis and plans, change management, farm expansion, & diversification, assistance in preparing government farm program & applications, new project evaluation, feasibility studies & viability analysis, production & cost of production analysis & studies) Farm & Agri-Business Assessment & Planning (Assessment Review Board appeal filing and representation, basic farm business management discussions, facilitation services, agricultural economic extension & advisory services, economic & industry analysis, trade analysis & market reports).

Official Language: English & French

Name: Dael Bierworth
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Markdale ON N0C 1H0
Phone #: 519-986-4428 Home
519-826-3903 Office in Guelph
Fax #: 519-986-4428
E-Mail Address: dbierworth@hotmail.com

Website Address

Professional Association: Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27

Years of Farm Financial: 25

Areas of Specialization: Farm financial analysis, business planning, debt management, feasibility analysis, farm safety nets, former OMAFRA farm business management specialist.

Official Language: English

Name: Thomas G. J. Blonde, CA
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Elora, ON N0B 1S0
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Fax #: 519-846-9120
E-Mail Address: tblonde@cbelora.com

Website Address: www.collinsbarrow.com

Professional Association: Institute of Chartered Accountants of Ontario (ICAO), Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 11

Years of Farm Financial: 11

Areas of Specialization: Accounting, assurance (audits, review engagements), corporate tax, personal tax, government programs succession planning and other business planning and advisory services. Majority of clients in the agriculture and agri-food sector. Specific expertise with government farm subsidy programs (i.e. AgriStability/AgriInvest), young farmers and new entrants.

Official Language: English

Name: Ken Boersma, C.A.
Location: c/o Pinder, Taylor, McNeilly, Godkin LLP
Chartered Accountants & Business Advisors
71 Main Street
North Exeter, ON N0M 1S3
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Fax #: 519-235-3211
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Website Address

Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 11

Years of Farm Financial: 11

Areas of Specialization: Income tax, business planning, succession planning, estate planning, incorporations, accounting, auditing, and various other matters.

Official Language: English

Ontario Farm Business Advisor Profiles

Name: Michael Bondy
Location: Collins Barrow
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London, ON N6A 5G4
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Website Address: www.collinsbarrow.com
Professional Association: CA, CFP, TEP

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25
Years of Farm Financial: 25
Areas of Specialization: Succession planning, tax and estate planning
Official Language: English

Name: Neil Bossuyt BSc (Agr) M Sc P Ag.
Location: 8763 Springfield Rd., R.R. #1
Aylmer, Ontario N5H 2R1
Phone #: 519-773-8201
Fax #: 519-773-8025
E-Mail Address: eboss@amtelcom.net
Website Address
Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 23
Years of Farm Financial: 10
Areas of Specialization: Financial Mgt., Farm and Business Management, Project, Process and Risk Management, Business Plan Development, Business Assessment, Strategic Planning, Management Skills Development, Market and Supply Chain Planning.
Official Language: English

Name: Michael Bossy
Location: Bossy Nagy Geoffrey
52 Ridout Street West
Tillsonburg, ON N4G 2E3
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Fax #: 519-842-5241
E-Mail Address: mrbossy@bnggroup.ca
Website Address: www.bnggroup.ca
Professional Association: OICA, CAFA, CFP, STEP, KES

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25
Years of Farm Financial: 25
Areas of Specialization: Family farm succession; Family business succession; Estate planning
Official Language: English

Name: Jaafar Bouanane, M. Sc., MBA. A.Ag.
Location: 4473, Rue Barrière
Laval (QC) H7W 0E2
Phone #: 450-934-5543
Fax #: 450-934-5543
E-Mail Address: jbouananeca@yahoo.ca
Website Address
Professional Association: Ontario Institute of Agrologists (OIA), l'Union des Cultivateurs Franco-Ontarien (UCFO), Ordre des Agronomes du Québec (OAQ)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25
Years of Farm Financial: 20
Areas of Specialization: Agri-consulting, Banking and agricultural financing (20 yrs), farm financial management, business risk management, strategic planning (SWOT), change management.
Official Language: Bilingual

Name: Jordan Bowles
Location: Collins Barrow KMD LLP
413 Hibernia Street,
Stratford, ON N5A 5W2
Phone #: 519-272-0000
Fax #: 519-272-0030
E-Mail Address: jrbowles@collinsbarrow.com
Website Address: www.collinsbarrow.com
Professional Association: Certified General Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 11
Years of Farm Financial: 11
Areas of Specialization: Collins Barrow KMD LLP provides accounting and tax services and specializes in business and succession planning with the program Farm F.I.T.N.E.S.S. (Farmers In Transition Now – Expansion, Succession, Sale) which brings together a team of experts consisting of an accountant, lawyer and financial planner to your kitchen table.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Peter Brickman
Location: Famme & Co. LLP Chartered Accountants
125 Ontario St.,
Stratford, ON, N5A 3H1
Phone #: 519-271-7581
Fax #: 519-271-2737
E-Mail Address: pbrickman@fammeandco.on.ca
Website Address: www.fammeandco.on.ca
Professional Association: Institute of Chartered Accountants of Ontario - Canadian Trotting Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 10
Years of Farm Financial: 4
Areas of Specialization: Famme & Co LLP Chartered Accountants provide owner/manager businesses with financial, accounting and taxation services. Farm clients are the largest segment of the firms client base.
Official Language: English

Name: Greg Bruce
Location: Van Pary's Micacchi Shippey & Warnick LLP
432 Simcoe Street, PO Box 20059
Woodstock, ON N4S 8X8
Phone #: 519-539-6109
Fax #: 519-421-1339
E-Mail Address: greg@vmswca.com
Website Address:
Professional Association: Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 12
Years of Farm Financial: 12
Areas of Specialization: Financial Statements, Tax, Farm Tax Planning, Farm Sale planning, Farm family succession, Incorporation, Cash flow, and Farm business plans, AgriStability and support programs.
Official Language: English

Name: Stacey Campbell
Location: Famme & Co. Professional Corporation
Chartered Accounts
125 Ontario St
Stratford ON N5A 3H1
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Fax #: 519-271-2737
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Website Address: www.fammeandco.on.ca
Professional Association: Institute of Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 5
Years of Farm Financial: 5
Areas of Specialization: Farm financial statement preparations, cash flow projections, succession planning
Official Language: English

Name: Milt Carr
Location: Milt Carr & Associates
48 Alliance Blvd., Unit 205
Barrie, ON L4M 5K3
Phone #: 705-792-4548
Fax #: 705-792-5481
E-Mail Address:
Website Address:
Professional Association: Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 22
Years of Farm Financial:
Areas of Specialization: Farm succession and business planning.
Official Language: English

Name: Chuc Cauchi
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Phone #: 519-703-1270
Fax #:
E-Mail Address: CgCauchi@ZeroResearch.net
Website Address:
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 36
Years of Farm Financial: 36
Areas of Specialization: Farm Financial Assessments, Cost of Production Analysis
Official Language: English

Ontario Farm Business Advisor Profiles

Name: David Cohlmeier
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Cookstown ON
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Website Address: www.davidcohlmeier.ca
Professional Association: Agricultural Institute of Canada, Canadian Association Farm Advisors (CAFA), Canadian Farm Business Management Council, Sustain Ontario, FarmStart Board

AGRICULTURE EXPERIENCE

Years of Agr Experience: 24
Years of Farm Financial: 4
Areas of Specialization: Efficient Organic vegetable production, extended winter storage, Organic greenhouse growing, Cost of production analysis, Cash flow projecting, Branding for Profitable Marketing, effective Human Resource management, farmer-friendly Financial Assessment and Business Planning, and help with accessing Farm Supports, Diversification in specialist crops, and developing Value Add enterprises for Organic mixed farms; Human Resources Assessment; Farm Health and Safety Assessment.
Official Language: English (plus farm Spanish)

Name: Mary Jane Combe, P.Ag
Location: St. Catharines, ON
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E-Mail Address: mjcombe@sympatico.ca
Website Address
Professional Association: Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25
Years of Farm Financial: 20
Areas of Specialization: Business analysis and planning, succession planning, fruit, dairy, poultry and value-added agriculture
Official Language: English

Name: Samuel B. Cuevas B.Sc; P.Ag
Location: 23 Clapperton Ave
Toronto, ON L4K 5T9
Phone #: 416-801-1178
Fax #
E-Mail Address: Samuel.cuevas@henryschein.ca
Website Address
Professional Association: Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 7
Areas of Specialization: Animal Feed Processing and Nutrition; Agro-forestry(Fruits); Farm Production and Management plans for mixed farm operations that includes: poultry, cattle, hogs and goats; Food Safety Audit, Farm health and safety, Cost benefit Analysis
Official Language: English

Name: Paul Dahmer
Location: 181 Groh Ave. Unit 4
Cambridge, ON N3C 1Y8
Phone #: 519-220-1006
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E-Mail Address: pauldahmeris@rogers.com
Website Address
Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 30
Areas of Specialization: Tax specialist, trustee and receivership, corporate and personal tax planning and re-organization
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Len Davies
Location: 15564 Muirkirk Line., Muirkirk ON N0L 1X0
Phone #: 519-678-3862
Fax #: 519-678-3401
E-Mail Address: len@davieslegacy.ca
Website Address: www.davieslegacy.ca
Professional Association: Certified Financial Planner, Chartered Life Underwriter, Elder Planning Counselor, Certified Agricultural Farm Advisor, Certified Divorce Financial Analyst, Charter Insurance Professional, and member of the Canadian Association of Family Enterprises

AGRICULTURE EXPERIENCE

Years of Agr Experience: 39
Years of Farm Financial: 10
Areas of Specialization: Farm Succession Planning, Estate Planning, Farm Business Planning, Farm Risk Management.
Official Language: English

Name: Chris De Backere, BA, Principal
Location: Millard, Rouse & Roseburgh LLP
148 Church St W,
Delhi, ON N4B 1W1
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Fax #: 519-582-1140
E-Mail Address: chrisdebackere@mrrca.com
Website Address: www.millard.com
Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 32
Years of Farm Financial: 30
Areas of Specialization: Accounting and income tax services, business and succession planning and management services primarily to agricultural clients.
Official Language: English

Name: Leonard Dick, CPA, CGA, CFP
Location: Allied Associates LLP, Chartered Accountants
1490 Richmond St., Suite 200
London, ON N6G 0J4
1-800-661-1956
66 Regency Crescent
Whitby, ON L1N 7V2
Phone #: 905-556-0370
Fax #: 905-556-0244
E-Mail Address: ldick@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Certified General Accountant, Canadian Association of Farm Advisors (CAFA)
Certified Financial Planner

AGRICULTURE EXPERIENCE

Years of Agr Experience: 15
Years of Farm Financial: 15
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Ontario Farm Business Advisor Profiles

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Fax #: 519-508-4571
E-Mail Address: jdomm@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Canadian Association of Farm Advisors
(CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 8

Years of Farm Financial: 8

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

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Professional Accountants
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Website Address: www.alliedassociates.ca
Professional Association: Canadian Association of Farm Advisors
(CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 28

Years of Farm Financial: 28

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Ontario Farm Business Advisor Profiles

Name: John (Jack) P. Duffy FCA, CFP, CFE
Location: J. P. Duffy, Chartered Accountant
395 Northlake Dr. Waterloo ON N2V 1W8
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Phone #: 519-896-8888
Fax #: 519-886-4334
E-Mail Address: jpd@duffy.net
Website Address
Professional Association: Ontario Institute of Chartered Accountants (CA & FCA), Financial Planners Standards Council (CFP), Association of Certified Fraud Examiners (CFE)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 30
Areas of Specialization: Accounting, income tax, budgets, preparation of historic & pro-forma financial statements, financial, estate & strategic planning, analysis of financial results & management advice
Official Language: English

Name: Gary R. Eagleson P.Ag.,CAC
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Parkhill ON NOM 2K0
Phone #: 519-238-2676
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E-Mail Address: eagleson@hay.net
Website Address
Professional Association: Agricultural Institute of Canada (AIC), OIA, Canadian Consulting Agrologists Association (CCAA), Canadian Agricultural Economics Society (CAES), American Society For Quality (ASQ)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 40
Years of Farm Financial: 25
Areas of Specialization: Business analysis, strategic planning, experience in organic agriculture, livestock feed processing, soybean processing, cattle and swine genetics, industrial hemp, apple packaging, maple syrup and mushroom production.
Official Language: English

Name: Bradley Easter
Location: 132 Queen Street,
Chatham, ON N7M 2G6
Phone #: 519-354-5310
Fax #: 519-354-5318
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Website Address
Professional Association: Certified General Accountant, Bachelor of Commerce Degree, Honours Bus. Administration—University of Windsor

AGRICULTURE EXPERIENCE

Years of Agr Experience:
Years of Farm Financial: 25
Areas of Specialization: Taxation—Corporate & Personal Income Tax. Quickbooks Accounting Software—Pro Advisor
Official Language: English

Name: Joan Ferguson
Location: Famme & Co Professional Corporation
Stratford, ON
Phone #: 519-271-7581
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Email: jferguson@fammeandco.on.ca
Website: www.fammeandco.on.ca
Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 32
Years of Farm Financial: 30
Areas of Specialization: Farm programs, cash flows, tax planning, succession assistance
Official Language: English

Name: John Fischer
Location: 237 Mapleview Dr. E
Barrie, ON L4N 7G3
(Is mobile and does meet at client's homes when necessary)
Email: jfischer@mgwealth.com
Website:
Professional Association: CIM (Canadian Institute of Management)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 8
Areas of Specialization: Succession Planning; Estate Planning; Retirement Planning
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Stan Fisher
Location: The Fisher Corporation
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London ON N6A 1K3
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Fax #: 519-439-4714
E-Mail Address: sfisher@fishercorp.ca
Website Address:
Professional Association: CA, CPA

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 30
Areas of Specialization: Accounting, assurance (audits, review engagements), profit maximization and tax minimization, government programs, succession planning and other business planning and advisory services.
Official Language: English

Name: Sheri Flater
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Forest ON N0N 1J0
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E-Mail Address: sheriflater@gmail.com
Website Address:
Professional Association: Member of The Certified General Accountants Association of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25
Years of Farm Financial: 17
Areas of Specialization: Accounting & taxation services including financial statement preparation, small business consulting & succession planning
Official Language: English

Name: Paul Foster, C.A.
Location: 14 Victoria Ave.,
Essex, ON N8M 1M3
Phone #: 519-776-4869
Fax #: 519-7764913
E-Mail Address: paul@thebusinesstherapist.com
Website Address: www.thebusinesstherapist.com
Professional Association: Canadian and Ontario Institute of Chartered Accountants; RANONE—International network of business advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: Never farmed myself
Years of Farm Financial: 28 years service farm families in public practice
Areas of Specialization: Farm planning, estate planning and succession planning, shareholder dispute resolution and shareholder/partner agreements.
Official Language: English

Name: Robert B. Foster
Location: 450 Sunset Drive
St Thomas, ON N5R 5V1
Phone #: 519-633-0700
Fax #: 519-633-7009
E-Mail Address: rfoster@grahamscottens.com
Website Address: www.grahamscottens.com
Professional Association: Institute of Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 36
Years of Farm Financial: 12
Areas of Specialization: Agricultural based Financial Services, including Financial Statement compilation, review or audit, personal and corporate tax planning and preparation, all government subsidy program application preparation and estate planning
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Barry G. Fraser, Barry Fraser & Associates
Location: RR#3
Chatham, ON N7M 5J3
Phone #: 519-351-0328
Fax #: 519-351-0328
E-Mail Address: bfraser1@ciaccess.com
Website Address:
Professional Association: Ontario Institute of Agrologists (OIA) - P.Ag.,
Canadian Assoc. of Farm Advisors (CAFA)
– CAFA, Agricultural Institute of Canada
(AIC) – member, Canadian Farm Business
Mgmt. Council (CFBMC) - member

AGRICULTURE EXPERIENCE

Years of Agr Experience: 40
Years of Farm Financial: 35
Areas of Specialization: Providing sustainable Agri-Enviro
Solutions; Canada-Ontario Growing
Forward Business Environmental Risk
Management; Proposals, Plans &
Implementation for livestock production;
Livestock environmental due diligence &
risk mitigation; Uncontrolled electricity/
ground current pollution/stray voltage mgmt.
strategies; Farm financial assessment
advisory; Experience working with young
farm entrants & First Nation Clients.
Official Language: English

Name: Luc Gagné
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l'Ontario, 1305 Place de Réveillon
St-Lazare, QC J7T 2K6
Phone #: 450-424-6201
Fax #: 450-424-6818
E-Mail Address: Luc.gagne@gcaq.ca
Website Address: www.gcaq.ca
Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 18
Years of Farm Financial: 18
Areas of Specialization: Expansion of farm, diversification, viability
analysis, succession planning, exit and
start-up plans, financial and economic
analysis, farm transfer, cost of production
Official Language: French

Name: Patrick Gilmour
Location: 264 King Street.,
Kingston, ON
Phone #: 613-549-8602
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Website Address
Professional Association: Assante Ag Group, Certified Financial
Planner, Bachelor of Arts (Economics)
Queen's University

AGRICULTURE EXPERIENCE

Years of Agr Experience: 19
Years of Farm Financial: 19
Areas of Specialization: In providing Client focused Farm
Succession and Estate planning, including
comprehensive analysis of Family Farm
structures to ensure tax efficient sale or
transfer of farm assets, quota, or business.
Financial planning, Wealth management.
Official Language: English

Name: Ron Godkin, C.A.
Location: c/o Pinder, Taylor, McNeilly, Godkin LLP
Chartered Accountants & Business Advisors
71 Main Street North
Exeter, ON N0M 1S3
Phone #: 519-235-0101
Fax #: 519-235-3211
E-Mail Address: ron.godkin@ptmg.on.ca
Website Address
Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 17
Years of Farm Financial: 17
Areas of Specialization: Income tax, business planning, succession
planning, estate planning, incorporations,
matrimonial issues and various
other matters.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Rob Hannam, Synthesis Agri-Food Network
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Fax #:
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Website Address: www.synthesis-network.com
Professional Association: CBS, CAFA

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 4
Areas of Specialization: Strategic planning, business assessment, RoadMAP Management Action Plan
Official Language: English

Name: Chris Hart, CPA, CMA
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133 Hunter Street E.,
Peterborough, ON K9H 1G7
1-866-883-0006
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1-800-661-1956
Phone #: 613-774-5204
Fax #: 613-774-6117
E-Mail Address: chart@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Canadian Association of Farm Advisors (CAFA), Society of Management Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 14
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/ manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: Ruth Ann Harvey, CPA, CGA
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1-800-661-1956
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Website Address: www.alliedassociates.ca
Professional Association: Certified General Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 20
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Assist in preparing DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/ manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: Jerome S. Henshall
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Website Address: www.bdo.ca
Professional Association: Chartered Accountant, Certified Financial Planner

AGRICULTURE EXPERIENCE

Years of Agr Experience: 8
Years of Farm Financial: 8
Areas of Specialization: Incorporation of Farm Operations; Family Farm Succession Planning; Estate Freezes; Creditor Proofing; Financial Statements, Tax Returns; and cash Flow Projections
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Andrew Hiemstra
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Watford, ON, N0M 2S0
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Website Address
Professional Association: MBA, Student member, Chartered
Accountants Canadian Association of Farm
Advisors, Diploma in Financial Planning

AGRICULTURE EXPERIENCE

Years of Agr Experience: 22
Years of Farm Financial: 17
Areas of Specialization: Accounting and tax, farm family succession
planning, cash flow preparation, experience
with all industries including organics and
value-added farm operations.
Official Language: English

Name: John Hrick
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Professional Accountants
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Website Address: www.alliedassociates.ca
Professional Association: Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 30
Areas of Specialization: Extensive experience preparing farm
financial assessments including cost of
production, cash flows, and feasibility
studies for change of operation for dairy,
beef, hog, poultry and cash crop farm
enterprises; New project evaluation including
feasibility studies and new farm start up
proposals; Farm business planning including
succession and estate planning and farm
business reorganizations; Assistance with
government programs including AgriStability
and AgriInvest; DFO new entrant quota
assistance applications; Allied Associates
LLP, Chartered Professional Accountants
provide owner/manager agri business with
accounting, assurance, taxation, advisory
and farm business planning services to
primarily agricultural clients.
Official Language: English

Name: Wendell Joyce
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Website Address: www.groupehemlockgroup.com
Professional Association: Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 35
Years of Farm Financial: 10
Areas of Specialization: Cost of production; Farm financial
assessment; Strategic planning; New
Project evaluation / feasibility studies; Dairy
Profit profiler analysis; New entrants
Official Language: Bilingual (English & French)

Name: Dennis Jubenville
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64 Winchester Crescent,
Samia, ON N7S 4P6
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Fax #: 519-542-1336
E-Mail Address: djubenville@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 26
Years of Farm Financial: 26
Areas of Specialization: Extensive experience preparing farm
financial assessments including cost of
production, cash flows, and feasibility
studies for change of operation for dairy,
beef, hog, poultry and cash crop farm
enterprises; New project evaluation
including feasibility studies and new farm
start up proposals; Farm business planning
including succession and estate planning
and farm business reorganizations;
Assistance with government programs
including AgriStability and AgriInvest;
Allied Associates LLP, Chartered
Professional Accountants provide owner/
manager agri business with accounting,
assurance, taxation, advisory and farm
business planning services to primarily
agricultural clients.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Lisa Kemp
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Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 9
Years of Farm Financial: 9
Areas of Specialization: Tax services; Financial management; Farm accounting and bookkeeping; Estate, business and succession planning; Government programs
Official Language: English

Name: Ralph Kikkert
Location: Guelph/Dundas/Hamilton
Phone #: 905-627-2668 or 519-766-9033
Fax #: 905-627-5826 or 519-766-9098
E-Mail Address: ralph@strive.com
Website Address: www.strive.com
Professional Association: STRIVE!

AGRICULTURE EXPERIENCE

Years of Agr Experience: 33 years plus grew up on a farm
Years of Farm Financial: 17 years
Areas of Specialization: Succession, Diversification, Expansion, Feasibility, Marketing, New Entrants
Official Language: English

Name: Sharif Kishawi, MBA, Msc
Location: Oakville, ON
Phone #: 250-618-4211
Fax #:
E-Mail Address: Sharif@businessmax.ca
Website Address:
Professional Association: PMI, FMI

AGRICULTURE EXPERIENCE

Years of Agr Experience: 7
Years of Farm Financial: 6
Areas of Specialization: Farm Financial Assessment - Financial Projections, Farm Financial Assessment - Cost of Production, Health and Safety Assessment, Human Resource Assessment, Labor Productivity Assessment, Diversification Plan, Expansion Plan, Feasibility Plan, General Business Plan, Human Resource Management Plan, Marketing Plan, Risk Management Plan, Succession Plan
Official Language: English

Name: Nicole Leach-Bihun, CPA, CGA
Location: Allied Associates LLP, Chartered Professional Accountants
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383 Honey Road
Colborne, ON K0K 1S0
Phone #: 289-251-6044
Fax #: 855-224-0737
E-Mail Address: nleach@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Member of the Certified Professional Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 2
Years of Farm Financial: 2
Areas of Specialization: Farm business planning including succession and estate planning and farm reorganizations. Assistance with government programs including AgriStability and AgriInvest. Farm financial assessments including cash flows. Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Debbie Loiselle, CFP
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Fax #: 519-673-5906
E-Mail Address: dloiselle@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Certified Financial Planner, Canadian Institute of Financial Planners

AGRICULTURE EXPERIENCE

Years of Agr Experience: 21
Years of Farm Financial: 21

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: William Loucks, B.Sc., (AGR.), P.AGR., CA, CFP
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N7M 3G8
Phone #: 519-351-2024
Fax #: 519-351-8831
E-Mail Address: wloucks@collinsbarrow.com
Website Address:
Professional Association: Member of Institute of Chartered Accountants of Ontario, Canadian Tax Foundation, Ontario Institute of Agrologists; Certified Financial Planner, Past Director Chatham-Kent Hydro Inc., Recipient George Hixson Fellowship from the Kiwanis International Foundation

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20+ Years of Farm
Financial: 29
Areas of Specialization: Tax planning, estate and succession planning, taxation of non residents, real estate syndication, auditing, general business advice, agriculture, manufacturing, wholesalers, professionals
Official Language: English

Name: Bill Luyks
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25 John Street South, Alymer, ON N5H 2C1
Phone #: 519-773-9265
Fax #: 519-773-9683
E-Mail Address: bluyks@grahamscottenns.com
Website Address: www.grahamscottenns.com
Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27
Years of Farm Financial: 14
Areas of Specialization: Agriculture
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Les MacAlpine
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1-866-883-0006
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Website Address: www.alliedassociates.ca

Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 8
Years of Farm Financial: 8
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: David R. Mallick
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Website Address: www.woodspearson.com
Professional Association: Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 26
Years of Farm Financial: 16
Areas of Specialization: Financial statement preparation, farm & small business consulting, income tax advice, audit, accounting
Official Language: English

Name: Peter Mantel
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Website Address: www.fammeandco.on.ca
Professional Association: Professional Agrologist

AGRICULTURE EXPERIENCE

Years of Agr Experience: 17
Years of Farm Financial: 17
Areas of Specialization: Farm tax, business planning and cash flows, estate planning, farm financial assistance, farm financial statement preparation, marketing for small businesses.
Official Language: English

Name: T. Wayne Martin, P.Ag.
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Stirling, ON K0K 3E0
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Website Address
Professional Association: Ontario Institute of Agrologists, Agricultural Institute of Canada, Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 45
Years of Farm Financial: 42
Areas of Specialization: Farm business and financial management, agricultural extension and advisory services, basic farm business arrangement discussions.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Jesse MacDonald
Location: 675 Queens Street South, Box 230,
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Kitchener, ON N2M 1A1
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Website Address: www.jessemacdonaldinsurance.com
Professional Association: Canadian Association Farm
Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 13 years, I spent my formative years on a farm in Oxford County before an injury to my father caused us to leave farming

Years of Farm Financial: 7

Areas of Specialization: Farm Succession and Transfer. I specialize in assisting farm families start off on the right foot in their re-organization. I involve farm families in processes used by successful businesses to tailor an efficient, effective and time saving path to their new business structure. I offer a farm succession and transfer seminar titled: Farm Succession, the Human Side

Official Language: English

Name: Don McGugan
Location: 819 St Clair Street,
Chatham, Ontario N7M 5J7
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E-Mail Address: don.mcgugan@nbpcd.com
Website Address: www.donmcgugan.com
Professional Association: Certified Financial Planner, Certified
Agricultural Farm Advisor

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20

Years of Farm Financial: 10

Areas of Specialization: Farm financial planning; Succession planning and intergenerational farm transfers; Estate planning; Investment management; Experienced in working with young farmers

Official Language: English

Name: Heather Mc Kercher
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Website Address: www.fammeandco.on.ca
Professional Association: CGA

AGRICULTURE EXPERIENCE

Years of Agr Experience: 18

Years of Farm Financial: 18

Areas of Specialization

Official Language: English

Name: Carl Moore B. Sc., M. Sc., ADR Cert. CAFA,
P. Ag.
Location: 475282 EZT Townline
RR 3
Woodstock, ON N4S 7V7
Phone #: 519-475-4364
Fax #: 519-537-6001
E-Mail Address: hartshar@execulink.com
Website Address
Professional Association: Canadian Association of Farm Advisors,
Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 43

Years of Farm Financial: 35

Areas of Specialization: A farmer with experience in hogs, dairy, beef, cash crops, sheep, woodlots; specializing in new and unique enterprise business plans, restructuring of existing businesses, borrower-lender negotiations, mediation in business and disputes.

Official Language: English

Ontario Farm Business Advisor Profiles

Name: Steven Nagy
The Michael Bossy Group

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Fax #: 519-842-5241

E-Mail Address: snagy@bossygroup.com

Website Address: www.bnggroup.ca

Professional Association: Institute of Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20

Years of Farm Financial: 15

Areas of Specialization: Accounting, taxation, business, analysis and planning, succession planning, tobacco, ginseng, vegetables, cash, crops, supply managed sectors, business risk management programs.

Official Language: English

Name: Cheryl Oliver

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Phone #: 519-673-1940

Fax #: 519-673-5906

E-Mail Address: coliver@alliedtax.ca

Website Address: www.alliedassociates.ca

Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27

Years of Farm Financial: 27

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: R. Brad Ostrom

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Fax #: 519-673-5906

E-Mail Address: bostrom@alliedtax.ca

Website Address: www.alliedassociates.ca

Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 34

Years of Farm Financial: 34

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Name: Don Pearson

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Professional Association: Member of Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 35

Years of Farm Financial: 15

Areas of Specialization: Farm family succession planning, financial statement preparation, small business consulting, income tax advice.

Official Language: English

Ontario Farm Business Advisor Profiles

Name: Ken Pinder
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Chartered Accountants & Business Advisors
71 Main Street North
Exeter, ON N0M 1S3
Phone #: 519-235-0101
Fax #: 519-235-3211
E-Mail Address
Website Address
Professional Association: Canadian Association Farm
Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience:

Years of Farm Financial:

Areas of Specialization

Official Language

Name: H. James Pollock, BBA, CA
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Accountants
709 Cotton Mill Street
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E-Mail Address: jpollock@yourca.com
Website Address: www.ckdm.ca
Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 11 years

Years of Farm Financial: 11 years

Areas of Specialization: Accounting and preparation of financial statements for proprietorship, partnership and corporate farm organizations; Preparation of personal and corporate farm tax returns; Tax and estate planning, succession planning, business plans and cashflow projections; Preparation of AgriStability and AgriInvest applications

Official Language: English

Name: Jim Radler, CPA, CA
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1490 Richmond St., Suite 200
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E-Mail Address: jradler@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: Chartered Accountant, Canadian
Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 10

Years of Farm Financial: 10

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/ manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

Ontario Farm Business Advisor Profiles

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Website Address: www.bdo.ca
Professional Association: Society of Management Accountants

AGRICULTURE EXPERIENCE

Years of Agr Experience: 28
Years of Farm Financial: 28
Areas of Specialization: Management Accountant—provide accounting and personal and corporate tax services to primarily small businesses including agricultural clients in cash crop and livestock
Official Language: English

Name: George C. Reid
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E-Mail Address: greid@grahamscottens.com
Website Address: www.grahamscottens.com
Professional Association: Certified General Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 33
Years of Farm Financial: 33
Areas of Specialization: Preparation of financial statements, tax returns, cash flows, CAIS applications and other services for incorporated farm businesses
Official Language: English

Name: Alex Richardson
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165 Kent Street W Lindsay, ON K9V 2Y7
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E-Mail Address: arichardson@bdo.ca
Website Address: www.bdo.ca
Professional Association:

AGRICULTURE EXPERIENCE

Years of Agr Experience: 25+
Years of Farm Financial: 25+
Areas of Specialization: Preparation of financial statements, tax returns, cash flows, CAIS applications and other services for incorporated and unincorporated farm businesses
Official Language: English

Name: Lance Rieger FCGA, LPA
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Public Accountants
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Website Address: www.EPR.ca
Professional Association: Certified General Accountant, Licensed Public Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 30
Areas of Specialization: Farm Financial and Succession Planning
Official Language: English

Name: Ralph Robinson
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Website Address:
Professional Association: Fellow Institute of Canadian Bankers

AGRICULTURE EXPERIENCE

Years of Agr Experience: 15
Years of Farm Financial: 15
Areas of Specialization: With a practical perspective, financial analysis, business plans, debt restructuring start-up and exit plans, farm business analysis.
Official Language: English

Ontario Farm Business Advisor Profiles

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Professional Association: Certified General Accountant, Canadian Association Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 20
Areas of Specialization: Farm accounting, bookkeeping, and taxation. Assistance in preparation of all government forms and applications. Estate, business and succession planning.
Official Language: English

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As members of the Regus Office, network we have access to office space if needed in: Burlington, Markham, Mississauga, and Toronto.
We additionally meet clients in Western Ontario near most major racing centres, i.e., Windsor, Sarnia, London and Kawartha.
Phone #: 888-338-2999
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E-Mail Address: larry@equinetaxgroup.com
Website Address: www.equinetaxgroup.com
Professional Association: Enrolled Agent licensed by the Internal Revenue Service (USA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 17
Years of Farm Financial: 4
Areas of Specialization: Horse farms, Financial Mgmt. and consulting, business plants, US tax services, IRS & State Tax Problems (USA), retired IRS Agent and Manager (USA)
Official Language: English

Name: Wayne J. Ryan, CPA, CA
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1-800-661-1956
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Professional Association: Canadian Association Farm Advisors (CAFA), Institute of Chartered Accountants of Ontario (ICAO) Chartered Professional Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 21
Years of Farm Financial: 21
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Kurt Sawyer - B. Comm. (Hons.)
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Website Address: www.alliedassociates.ca

Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 18

Years of Farm Financial: 18

Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.

Official Language: English

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E-Mail Address: morgan1@accordtax.ca
Website Address: www.accordtax.ca
Professional Association: Canadian Association Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 24

Years of Farm Financial: 24

Areas of Specialization: Corporate and personal income tax planning and preparation, intergenerational farm transfers, assistance with government programs, bookkeeping and financial statements preparation.

Official Language: English

Name: Barry Sinclair P.Ag.
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Website Address: www.barrysinclair.ca
Professional Association: Ontario Institute of Agrologists

AGRICULTURE EXPERIENCE

Years of Agr Experience: 36

Years of Farm Financial: 32

Areas of Specialization: Farm Financial Management; Budget and cash flow preparations; Financial statement preparations; Financial statement and business analysis; Business planning; Debt management; New farmer and start-up proposal analysis; Change management; Assistance in preparing government program forms and applications; Farm and Agri-business Property Assessment and Taxation; Analysis and explanation of your Property Assessment Notice; Analysis and explanation of your municipal tax invoice; Farm Property Class tax rate application filing assistance; Request for Reconsideration filing and representation; Assessment Review Board Appeal filing and hearing representation

Official Language: English

Ontario Farm Business Advisor Profiles

Name: Grace T. Slot, C.A.
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Listowel, ON N4W 3H2
Phone #: 519-291-3040 ext 216
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E-Mail Address: GraceS@w-u.on.ca
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Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 30
Years of Farm Financial: 20
Areas of Specialization: Succession planning, Business planning, Incorporations, Partnerships, Accounting & tax and various other. Immigration & Emigration and beginning farmer assistance. Passable knowledge of Dutch language
Official Language: English

Name: Bryan Smith, CPA, CA
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Professional Association: Institute of Chartered Accountants of Ontario (ICAO), Canadian Association of Farm Advisors (CAFA) Chartered Professional Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 18
Years of Farm Financial: 20
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/ manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Ontario Farm Business Advisor Profiles

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Professional Association: Institute of Chartered Accountants of Ontario (ICAO)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 10
Years of Farm Financial: 10
Areas of Specialization: Providing accounting, assurance, corporate tax, personal tax, government program and advisory services primarily to agricultural clients. Knowledge of various bookkeeping programs (AgExpert, Simply Accounting, QuickBooks), farm financial programs (Growing Your Farm Profits, AgriInvest, AgriStability, Risk Management Program) as well as Profit Profiler Dairy Financial Analysis Service.
Official Language: English

Name: George Spence, Bsc., Agr., MBA
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Website Address
Professional Association: Accredited Appraiser, Appraisal Institute of Canada

AGRICULTURE EXPERIENCE

Years of Agr Experience: 35
Years of Farm Financial: 35
Areas of Specialization: An active farmer with honey, orchard, maple syrup, forestry, cash crop, and all types of livestock. Experience with farm financial and production assessments, succession planning, and food safety.
Official Language: English

Name: Michael S. Stover
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Website Address: www.grahamscottens.com
Professional Association: Institute of Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 22
Years of Farm Financial: 15
Areas of Specialization: Farm Financial statement and tax preparation for individuals and corporations, as well as: business advice, cash flow and future projections, and estate planning. Assistance with all farm programs.
Official Language: English

Name: Brian Taylor, C.A.
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Website Address
Professional Association: Chartered Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 20
Areas of Specialization: Income tax, business planning, succession planning, estate planning, incorporations, general business advisory services and various other matters.
Official Language: English

Ontario Farm Business Advisor Profiles

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Website Address: www.millardrs.com

Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience: 20
Years of Farm Financial: 15
Areas of Specialization: Accounting and income tax services, business and succession planning and management services primarily to agricultural clients
Official Language: English

Name: Brian Thorne
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Website Address: www.alliedassociates.ca
Professional Association: Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 10
Years of Farm Financial: 9
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: Jim Tyler
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Fax #: 519-284-0559
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Website Address
Professional Association: Member of the Ontario Institute of Agrologists and Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 40
Years of Farm Financial: 26
Areas of Specialization: Production management (I am a farmer), farm business financial analysis, development of options, business planning, managing change, negotiation, facilitating family and goal setting.
Official Language: English

Name: Amy Valkenburg
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413 Hibernia St.,
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Website Address
Professional Association: Member of the Ontario Institute of Agrologists and the Ontario Federation of Agriculture

AGRICULTURE EXPERIENCE

Years of Agr Experience: 5
Years of Farm Financial: 2
Areas of Specialization: Collins Barrow KMD LLP provides accounting and tax services and specializes in business and succession planning with the program Farm F.I.T.N.E.S.S. (Farmers In Transition Now – Expansion, Succession, Sale) which brings together a team of experts consisting of an accountant, lawyer and financial planner to your kitchen table.
Official Language: English

Ontario Farm Business Advisor Profiles

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Website Address: www.fammeandco.on.ca
Professional Association: Canadian Association Farm Advisors (CAFA), Institute of Chartered Accountants of Ontario

AGRICULTURE EXPERIENCE

Years of Agr Experience: 16
Years of Farm Financial: 10
Areas of Specialization: Farm financial statement preparations, cash, flow projections, succession planning, business planning, and taxation.
Official Language: English

Name: Kim Vandevrie
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E-Mail Address: kvandrie@alliedtax.ca
Website Address: www.alliedassociates.ca
Professional Association: AIC Professional Ethics

AGRICULTURE EXPERIENCE

Years of Agr Experience: 16
Years of Farm Financial: 16
Areas of Specialization: Extensive experience preparing farm financial assessments including cost of production, cash flows, and feasibility studies for change of operation for dairy, beef, hog, poultry and cash crop farm enterprises; New project evaluation including feasibility studies and new farm start up proposals; Farm business planning including succession and estate planning and farm business reorganizations; Assistance with government programs including AgriStability and AgriInvest; DFO new entrant quota assistance applications; Allied Associates LLP, Chartered Professional Accountants provide owner/manager agri business with accounting, assurance, taxation, advisory and farm business planning services to primarily agricultural clients.
Official Language: English

Name: Dave Vantigham, C.A.
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Fax #: 519-235-3211
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Website Address
Professional Association: Chartered Accountants

AGRICULTURE EXPERIENCE

Years of Agr Experience: 15
Years of Farm Financial: 15
Areas of Specialization: Income tax, business planning, succession planning, estate planning, incorporations, matrimonial issues and various other matters.
Official Language: English

Name: Darrell Wade
Location: Farm Life Financial Planning Group
457 Water Street Peterborough, ON
K9H 3M2
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Cellular #: 705-872-8716
Fax #: 705-775-1327
E-Mail Address: darrell@farmlifefinancial.ca
Website Address: www.farmlifefinancial.ca
Professional Association: Certified Family Enterprise Advisor, CAFA

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27 (Farm business owner: dairy, beef sales & marketing)
Years of Farm Financial: 17
Areas of Specialization: Farm Life Financial Planning Group was founded by Darrell Wade with a mission to ensure farmers are able to keep farming. It works with families to build continuity of the farm through succession, transition and tax efficient estate plans. Farm Life specializes in empowering farm families to have courageous conversations about the future of their family farm. Its mission is to keep farmers farming and to work with families through the succession process in a way that protects the family harmony. Farm Life currently has representatives across the province and is headquartered in Peterborough, Ontario
Official Language: English

Ontario Farm Business Advisor Profiles

Name: Elizabeth Wagner, CFP, CAFA
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RR 1
Monkton, ON N0K 1P0
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Website Address
Professional Association: Advocis Financial Planners Standards Council - CFP designation (Certified Financial Planner), CAFA (Certified Agricultural Farm Advisor), Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 40
Years of Farm Financial: 11
Areas of Specialization: Financial planning and business consulting, succession planning, financial assessments, have been farming myself for 36 years.
Official Language: English

Name: Theresa Wever
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Professional Association: Advocis - Financial Advisors Association, CAFA (Canadian Association of Farm Advisors)

AGRICULTURE EXPERIENCE

Years of Agr Experience: 7
Years of Farm Financial: 16
Areas of Specialization: Farm Financial Assessment Investment & Succession Planning
Official Language: English

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Website Address
Professional Association: FICB (Fellow of the Institute of Canadian Bankers)

AGRICULTURE EXPERIENCE

Years of Agr Experience:
Years of Farm Financial: 10
Areas of Specialization: Taxation, Farm Business Assessment
Official Language: English

Name: Kathryn Windrem (Area 4)
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Website Address: www.bdo.ca
Professional Association: Certified General Accountant, Canadian Tax Foundation, Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience: 27
Years of Farm Financial: 27
Areas of Specialization: Personal and corporate income tax planning and compliance services, succession and estate planning, corporate reorganizations, business risk management programs, financial statement preparation
Official Language: English