



Farm Financial Assessment Advisor Roster

The Ontario Ministry of Agriculture, Food and Rural Affairs (OMAFRA) is maintaining a list of qualified farm business advisors to assist Ontario producers undertake the Farm Financial Assessment as part of Growing Forward Business Development for Farm Businesses.

The goal of Growing Forward Business Development for Farm Businesses is to increase the economic viability of Ontario's agriculture and food industry. Based on their reviewed Action Plans, producers may require the services of a professional farm business advisor to review past financial performance, analyze their current business situation, discuss objectives and prepare financial projections based on identified goals.

Producers may be eligible for a maximum of \$2,400 for up to four days of one-on-one consultation with a private sector farm business advisor (to a maximum of \$1,900), as well as up to one day of follow-up (to a maximum of \$500). The farm business must provide a payment of \$100 as its cost-share contribution.

There will be two options available to farm businesses to undertake the FFA:

- 1) Program-led – the farm business may choose an advisor from the approved FFA roster.
- 2) Producer-led – the farm business may choose their own advisor. This advisor is not required to be on the approved FFA roster but they must meet the same minimum education/ experience qualifications as the rostered advisors.

DISCLAIMER

Please note that the information provided on this site was provided by the farm business advisors and is current as of the last update date. OMAFRA or its agencies or its representatives do not warrant the accuracy of any of these statements nor should inclusion of this information on this site be taken as an endorsement by OMAFRA or its agencies or its representatives of any particular service provider or advisor. OMAFRA or its agencies or its representatives do not in any way guarantee or warranty the quality of the advisor or the quality of their work or information that they provide.

Advisors in alphabetical order by last name

Click below to follow link:

[A](#) [B](#) [C](#) [D](#) [E](#) [F](#) [G](#) [H](#) [I](#) [J](#) [K](#) [L](#) [M](#) [N](#) [O](#) [P](#) [Q](#) [R](#) [S](#) [T](#) [U](#) [V](#) [W](#) [X](#) [Y](#) [Z](#)

ONTARIO FARM BUSINESS ADVISOR PROFILES

Name Carl Adams, CGA
Location 287 Tiffin Street, Unit 12
 Barrie, ON L4N 7R8
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Website Address

Professional Association Certified General Accountant
AGRICULTURE EXPERIENCE
Years of Agr Experience 30
Years of Farm Financial 23
Areas of Specialization Agricultural banking and finance (14 years w / FCC), financial management and consulting, business plans, tax services, succession planning.

Official Language English

Name Victor Aideyan, MBA DMS CAFA
Location HISGRAIN Commodities Inc.
 18 Aldersbrook Crescent,
 London, ON N6G 3R3
Phone # 519-204-3235
Fax # 519-204-3235
E-Mail Address victor.aideyen@yahoo.com or victor.aideyan@hisgraincommodities.com
Website Address
Professional Association
 Member of Canadian Association of Farm Advisors, Derivatives Market Specialist (DMS) from Canadian Securities Institute
AGRICULTURE EXPERIENCE
Years of Agr Experience 20
Years of Farm Financial 20
Areas of Specialization Masters Degree in Business Administration from the University of Western Ontario and provides Marketing planning for livestock and grain producers with emphasis on managing price risk. Also provide Price risk management for commodity users. Education in how commodity markets work and shape prices. Advanced derivatives advise.

Official Language English

Name John A. Anderson
Location 840 Appledown Drive,
 Kingston, ON K7P 1C9
Alternate Offices

- 475 Main St., PO Box 390, Winchester, ON K0C 2K0
- 79 Main St., Morrisburg, ON K0C 1X0
- 143-A Bridge St., Carleton Place, ON K7C 2V6

Phone # 613-389-3746
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E-Mail Address janderson150@cogeco.ca
Website Address <http://www.collinsbarrow.com/partnerprofile.asp?partnerID=1619>
Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 37
Years of Farm Financial 35
Areas of Specialization Agri-Business management planning, succession planning, estate planning and facilitation services.

Official Language English

Name Joni Anderson, CGA, BA Econ
Location Allied Associates LLP
 Chartered Accountants
 210 Oxford Street E.,
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 35252 Maguire Road
 Ailsa Craig, ON N0M 1A0
Phone # 519-293-3000
Fax # 519-293-3000
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Website Address www.alliedgroup.ca
Professional Association Certified General Accountant, Member of Canadian Association of Farm Advisors (CAFA)
AGRICULTURE EXPERIENCE
Years of Agr Experience 15
Years of Farm Financial 6
Areas of Specialization Providing accounting, tax services, business planning and advisory services to primarily agricultural clients.

Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

Name Michael Andrews
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Website Address
Professional Association CFP, RFP, FCSI, CIM
AGRICULTURE EXPERIENCE
Years of Agr Experience 22
Years of Farm Financial 22
Areas of Specialization Succession, estate and investment planning
Official Language English

Name Chris Annis
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 Charters Accountants
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 #154-1090 Kipps Lane,
 London, ON N5Y 1V4
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Fax # 519-673-5906
E-Mail Address cannis@alliedtax.ca
Website Address www.alliedgroup.ca
Professional Association Member of Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE

Years of Agr Experience 8
Years of Farm Financial 8
Areas of Specialization
Official Language

Name Tom Armstrong, BSc(Agr), DVM, MBA
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 Caledon, ON L7K 0J8
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Website Address
Professional Association College of Veterinarians of Ontario
 Ont. Veterinary Medical Assoc., Ontario
 and American Assoc. of Bovine Practitioners,
 National Mastitis Council, Progressive Dairy
 Operators.
AGRICULTURE EXPERIENCE
Years of Agr Experience 25
Years of Farm Financial 10
Areas of Specialization With a practical perspective, assessing livestock production, animal health, management practices and economic performance to evaluate the past business financial position and develop a plan for future success, especially in dairy.
Official Language English

Name Art Bailey
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 Beamsville ON L0R 1B3
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Website Address
Professional Association Certified General Accountant
AGRICULTURE EXPERIENCE
Years of Agr Experience 27
Years of Farm Financial 27
Areas of Specialization Succession planning, project and expansion planning, mediation and financial recovery and debt restructuring.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

Name Francois L. Beaudry
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 North Bay, On, P1A 3C2
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Website Address
Professional Association Ontario Institute of Agrologists
AGRICULTURE EXPERIENCE
Years of Agr Experience 35
Years of Farm Financial 29
Areas of Specialization Dairy Farming and Mixed Farming
Official Language Bilingual

Name Lisa Benson
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 Accountants 210 Oxford Street E.
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Website Address www.alliedgroup.ca
Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 20
Years of Farm Financial 20
Areas of Specialization Providing accounting, tax services,
 business planning and advisory services
 to primarily agricultural clients.
Official Language English

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 Chartered Accountants
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Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 21
Years of Farm Financial 21
Areas of Specialization Providing accounting, tax services,
 business planning and advisory services
 to primarily agricultural clients.
Official Language English

Name Dael Bierworth
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Website Address
Professional Association Ontario Institute of Agrologists
AGRICULTURE EXPERIENCE
Years of Agr Experience 27
Years of Farm Financial 25
Areas of Specialization Farm financial analysis, business planning,
 debt management, feasibility analysis, farm
 safety nets, former OMAFRA farm business
 management specialist.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

Name Ken Boersma, C.A.
Location c/o Pinder, Taylor, McNeilly, Godkin LLP
 Chartered Accountants & Business Advisors
 71 Main Street North
 Exeter, ON N0M 1S3
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E-Mail Address ken.boersma@ptmg.on.ca
Website Address
Professional Association Chartered Accountant
AGRICULTURE EXPERIENCE
Years of Agr Experience 11
Years of Farm Financial 11
Areas of Specialization Income tax, business planning, succession planning, estate planning, incorporations, accounting, auditing, and various other matters.
Official Language English

Name Neil Bossuyt BSc (Agr) M Sc P Ag.
Location 8763 Springfield Rd., R.R. #1
 Aylmer, Ontario N5H 2R1
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Website Address
Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 23
Years of Farm Financial 10
Areas of Specialization Financial Mgt., Farm and Business Management., Project, Process and Risk Management., Business Plan Development, Business Assessment, Strategic Planning, Management Skills Development, Market and Supply Chain Planning.
Official Language English

Name Jaafar Bouanane, M. Sc., MBA. A.Ag.
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Professional Association Ontario Institute of Agrologists (OIA),
 l'Union des Cultivateurs Franco-Ontarien
 (UCFO), Ordre des Agronomes du Québec
 (OAQ)
AGRICULTURE EXPERIENCE
Years of Agr Experience 25
Years of Farm Financial 20
Areas of Specialization Agri-consulting, Banking and agricultural financing (20 yrs), farm financial management, business risk management, strategic planning (SWOT), change management.
Official Language Bilingual

Name Jeffery Boucher
Location Allied Associates LLP
 Chartered Accountants
 210 Oxford Street E.,
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 1-800-661-1956
 56 Castlewood Place,
 Cambridge, ON N1R 8K6
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E-Mail Address jboucher@alliedtax.ca
Website Address www.alliedgroup.ca
Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 4
Years of Farm Financial 4
Areas of Specialization Providing accounting, tax services, business planning and advisory services to primarily agricultural clients.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

Name Peter Brickman
Location Famme & Co. LLP
 Chartered Accountants
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Website Address www.fammeandco.on.ca
Professional Association Institute of Chartered Accountants of Ontario - Canadian Trotting Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 10
Years of Farm Financial 4
Areas of Specialization Famme & Co LLP Chartered Accountants provide owner/manager businesses with financial, accounting and taxation services. Farm clients are the largest segment of the firms client base.
Official Language English

Name Milt Carr
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Website Address www.carrassociates.ca
Professional Association Canadian Association of Farm Advisors
AGRICULTURE EXPERIENCE
Years of Agr Experience 22
Years of Farm Financial
Areas of Specialization Farm succession and business planning.
Official Language English

Name Charles G. Cauchi
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Website Address
Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 31
Years of Farm Financial 31
Areas of Specialization Financial analysis, Commodity Market Forecasting, Assisting farmers solve financial problems, refinancings, developing options, strategic action plans, negotiations. 34 years diverse financial background. Previous farm owner.
Official Language English

Name Mark Caygeon
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Website Address www.agriculturestrategy.com
Professional Association 15
AGRICULTURE EXPERIENCE
Years of Agr Experience
Years of Farm Financial 1
Areas of Specialization Business analysis, strategic planning, experience in organic agriculture, livestock feed processing, soybean processing, cattle and swine genetics, industrial hemp, apple packaging, maple syrup and mushroom production.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

Name Teri Cobean , CMA, CFP
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Professional Association CMA-Society of Management Accountants of Ontario, CFP-Certified Financial Planner, CAFA-Canadian Association of Farm Advisors
AGRICULTURE EXPERIENCE
Years of Agr Experience 7
Years of Farm Financial 7
Areas of Specialization Providing accounting, tax services, business planning and advisory services to primarily agricultural clients.
Official Language English

Name Mary Jane Combe, P.A.g.
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Professional Association Ontario Institute of Agrologists
AGRICULTURE EXPERIENCE
Years of Agr Experience 25
Years of Farm Financial 20
Areas of Specialization Business analysis and planning, succession planning, fruit, dairy, poultry and value-added agriculture
Official Language English

Name Matthew Currelly
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Professional Association Ontario Institute of Agrologists
AGRICULTURE EXPERIENCE
Years of Agr Experience 22
Years of Farm Financial 16
Areas of Specialization Business planning, restructuring, strong agricultural financial knowledge, develops objective and viable solutions, career consultant, self employed businessman and former cash crop farmer; former beef producer, OAC graduate
Official Language English

Name Len Davies
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 Muirkirk ON N0L 1X0
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E-Mail Address len@davieslegacy.ca
Website Address www.davieslegacy.ca
Professional Association Certified Financial Planner, Chartered Life Underwriter, Elder Planning Counselor, Certified Agricultural Farm Advisor, Certified Divorce Financial Analyst, Charter Insurance Professional, and member of the Canadian Association of Family Enterprises
AGRICULTURE EXPERIENCE
Years of Agr Experience 39
Years of Farm Financial 10
Areas of Specialization Farm Succession Planning, Estate Planning, Farm Business Planning, Farm Risk Management.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

Name Chris De Backere, BA, Principal
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 Delhi, ON N4B 1W1
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Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 32
Years of Farm Financial 30
Areas of Specialization Accounting and income tax services,
 business and succession planning and
 management services primarily to
 agricultural clients.
Official Language English

Name Elco DeBoer
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 Chartered Accountants
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 332900 Plank Line, R.R# 1,
 Mount Elgin, ON N0J 1N0
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Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 14
Years of Farm Financial 8
Areas of Specialization Providing accounting, tax services,
 business planning and advisory services to
 primarily agricultural clients.
Official Language English

Name Leonard Dick, CGA
Location Allied Assoc. LLP
 Chartered Accountants
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 London, ON N6A 1T6
 1-800-661-1956
 1006-200 White Oak Rd.
 Whitby, ON L1P 1B8
Phone # 905-556-0370
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E-Mail Address ldick@alliedtax.ca
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Professional Association Certified General Accountant
AGRICULTURE EXPERIENCE
Years of Agr Experience 8
Years of Farm Financial 8
Areas of Specialization Providing accounting, tax services, business
 planning and advisory services to primarily
 agricultural clients.
Official Language English

Name Jordan Domm
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 Accountants
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Website Address www.alliedgroup.ca
Professional Association CAFA Member
AGRICULTURE EXPERIENCE
Years of Agr Experience 5
Years of Farm Financial 5
Areas of Specialization Financial statement and tax preparation
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

Name Vern E. Doupe
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 1-800-661-1956 79
 Erie Street S., Box 147
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Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 24
Years of Farm Financial 24
Areas of Specialization Providing accounting, tax services, business planning and advisory services to primarily agricultural clients.
Official Language English

Name John (Jack) P. Duffy FCA, CFP, CFE
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 Waterloo ON N2V 1W8
 59 Barker Blvd.
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Website Address
Professional Association Ontario Institute of Chartered Accountants (CA & FCA), Financial Planners Standards Council (CFP), Association of Certified Fraud Examiners (CFE)
AGRICULTURE EXPERIENCE
Years of Agr Experience 30
Years of Farm Financial 30
Areas of Specialization Accounting, income tax, budgets, preparation of historic & pro-forma financial statements, financial, estate & strategic planning, analysis of financial results & management advice
Official Language English

Name Gary R. Eagleson P.Ag.,CAC
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 Parkhill ON NOM 2K0
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Professional Association Agricultural Institute of Canada (AIC), OIA, Canadian Consulting Agrologists Association (CCAA), Canadian Agricultural Economics Society (CAES), American Society For Quality (ASQ)
AGRICULTURE EXPERIENCE
Years of Agr Experience 40
Years of Farm Financial 25
Areas of Specialization Business analysis, strategic planning, experience in organic agriculture, livestock feed processing, soybean processing, cattle and swine genetics, industrial hemp, apple packaging, maple syrup and mushroom production.
Official Language English

Name Bradley Easter
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Professional Association Certified General Accountant, Bachelor of Commerce Degree, Honours Bus. Administration—University of Windsor
AGRICULTURE EXPERIENCE
Years of Agr Experience
Years of Farm Financial 25
Areas of Specialization Taxation—Corporate & Personal Income Tax. Quickbooks Accounting Software—Pro Advisor
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

Name Sheri Flater
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Website Address
Professional Association Member of The Certified General Accountants Association of Ontario
AGRICULTURE EXPERIENCE
Years of Agr Experience 20
Years of Farm Financial 17
Areas of Specialization Farm family succession planning, financial statement preparation, small business consulting, income tax advice.
Official Language English

Name Robert B. Foster
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Website Address www.grahamscottenns.com
Professional Association Institute of Chartered Accountants of Ontario
AGRICULTURE EXPERIENCE
Years of Agr Experience 36
Years of Farm Financial 12
Areas of Specialization Agricultural based Financial Services, including Financial Statement compilation, review or audit, personal and corporate tax planning and preparation, all government subsidy program application preparation and estate planning
Official Language English

Name Luc Gagné
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Website Address www.fgcaq.com
Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 14
Years of Farm Financial 14
Areas of Specialization Expansion of farm, diversification, viability analysis, succession planning, exit and start-up plans, financial and economic analysis, farm transfer
Official Language French

Name Christian (Chris) A. Gass
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Fax # 519-351-6111
E-Mail Address gass@mnsi.net
Website Address
Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 37
Years of Farm Financial 28
Areas of Specialization Analysis in cash crops (corn, beans, wheat), sugar beets, processing vegetables (peas, sweet corn, tomatoes and cucumbers), hogs, greenhouse and poultry. Experienced in appraising and have taken all 10 AACI courses over the years. Have completed financial workups for lending purposes and "what if's" for clients in trouble.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

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Website Address
Professional Association Chartered Accountant
AGRICULTURE EXPERIENCE
Years of Agr Experience 17
Years of Farm Financial 17
Areas of Specialization Income tax, business planning, succession planning, estate planning, incorporations, matrimonial issues and various other matters.
Official Language English

Name Chris Hart
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 Chartered Accountants
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E-Mail Address chart@alliedtax.ca
Website Address www.alliedgroup.ca
Professional Association Canadian Association of Farm Advisors (CAFA)
AGRICULTURE EXPERIENCE
Years of Agr Experience 10
Years of Farm Financial 10
Areas of Specialization Providing accounting, tax services, business planning and advisory services to primarily agricultural clients.
Official Language English

Name Ruth Ann Harvey
Location Allied Associates LLP Chartered Accountants
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 1-800-661-1956
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Website Address www.alliedgroup.ca
Professional Association Certified General Accountant
AGRICULTURE EXPERIENCE
Years of Agr Experience 16
Years of Farm Financial 16
Areas of Specialization Providing accounting & tax services, review business plans, tax planning, estate planning, review of business organization structure
Official Language English

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 Watford, ON, N0M 2S0
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Website Address
Professional Association MBA, Student member, Chartered Accountants Canadian Association of Farm Advisors, Diploma in Financial Planning
AGRICULTURE EXPERIENCE
Years of Agr Experience 22
Years of Farm Financial 17
Areas of Specialization Accounting and tax, farm family succession planning, cash flow preparation, experience with all industries including organics and value-added farm operations.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

<p>Name John Hrick</p> <p>Location Allied Associates LLP Chartered Accountants 210 Oxford Street E. London On, N6A 1T6 1-800-661-1956 64 Stoney Brook Cres., St. Catharines, ON L2S 3R8</p> <p>Phone # 905-685-6056</p> <p>Fax # 905-685-6056</p> <p>E-Mail Address jhrick@alliedtax.ca</p> <p>Website Address www.alliedgroup.ca</p> <p>Professional Association Canadian Association of Farm Advisors</p> <p>AGRICULTURE EXPERIENCE</p> <p>Years of Agr Experience 24</p> <p>Years of Farm Financial 24</p> <p>Areas of Specialization Providing accounting, tax services, business planning and advisory services to primarily agricultural clients.</p> <p>Official Language English</p>	<p>Name William (Bill) Johnson, BA CMA CFP</p> <p>Location Total Farm Services (Ontario) Inc. 233 Huron Street, New Hamburg ON N3A 1K2</p> <p>Phone # 519-662-2733</p> <p>Fax # 519-662-2733</p> <p>E-Mail Address totalfarmervices@bellnet.ca</p> <p>Website Address</p> <p>Professional Association Financial Planners Standards Council, Society of Management Accountants</p> <p>AGRICULTURE EXPERIENCE</p> <p>Years of Agr Experience 17</p> <p>Years of Farm Financial 27</p> <p>Areas of Specialization Farm management accounting and farm tax accounting/bookkeeping including the preparation of farm production/management plans for independent farmers who operate mixed farming operations which may include the raising of cattle, goats, swine and sheep.</p> <p>Official Language English</p>
<p>Name Dennis Jubenville</p> <p>Location Allied Associates LLP Chartered Accountants 210 Oxford Street E., London, ON N6A 1T6 1-800-661-1956 649 Winchester Crescent, Sarnia, ON N7S 4P6</p> <p>Phone # 519-542-0162</p> <p>Fax # 519-542-1336</p> <p>E-Mail Address djubenville@alliedtax.ca</p> <p>Website Address www.alliedgroup.ca</p> <p>Professional Association</p> <p>AGRICULTURE EXPERIENCE</p> <p>Years of Agr Experience 20</p> <p>Years of Farm Financial 20</p> <p>Areas of Specialization Providing accounting, tax services, business planning and advisory services to primarily agricultural clients.</p> <p>Official Language English</p>	<p>Name Debbie Loiselle, CFP</p> <p>Location Allied Associates LLP Chartered Accountants 210 Oxford Street, London, ON N6A 1T6 1-800-661-1956</p> <p>Phone # 519-673-1940</p> <p>Fax # 519-673-5906</p> <p>E-Mail Address dloiselle@alliedtax.ca</p> <p>Website Address www.alliedgroup.ca</p> <p>Professional Association</p> <p>AGRICULTURE EXPERIENCE</p> <p>Years of Agr Experience 17</p> <p>Years of Farm Financial 17</p> <p>Areas of Specialization Providing accounting, tax services, business planning, succession planning, and advisory services to primarily agricultural clients.</p> <p>Official Language English</p>

ONTARIO FARM BUSINESS ADVISOR PROFILES

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Professional Association Certified General Accountants Association,
 Member of Canadian Association of Farm
 Advisors
AGRICULTURE EXPERIENCE
Years of Agr Experience 4
Years of Farm Financial 4
Areas of Specialization Personal, Corporate and Trust Taxation,
 Financial Statements, Business Advisory
 Services
Official Language English

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Professional Association Chartered Accountant
AGRICULTURE EXPERIENCE
Years of Agr Experience 27
Years of Farm Financial 14
Areas of Specialization Agriculture
Official Language English

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Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 4
Years of Farm Financial 4
Areas of Specialization Providing accounting, tax services, business
 planning and advisory services to primarily
 agricultural clients.
Official Language English

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Professional Association Chartered Accountants of Ontario
AGRICULTURE EXPERIENCE
Years of Agr Experience 26
Years of Farm Financial 16
Areas of Specialization Financial statement preparation, farm & small
 business consulting, income tax advice, audit,
 accounting
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

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Professional Association Professional Agrologist
AGRICULTURE EXPERIENCE
Years of Agr Experience 17
Years of Farm Financial 17
Areas of Specialization Farm tax, business planning and cash flows, estate planning, farm financial assistance, farm financial statement preparation, marketing for small businesses.

Official Language English

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Website Address
Professional Association Ontario Institute of Agrologists, Agricultural Institute of Canada, Canadian Association of Farm Advisors

AGRICULTURE EXPERIENCE
Years of Agr Experience 45
Years of Farm Financial 42
Areas of Specialization Farm business and financial management, agricultural extension and advisory services, basic farm business arrangement discussions.

Official Language English

Name Carl Moore B. Sc., M. Sc.,
 ADR Cert. CAFA, P. Ag.
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Professional Association Canadian Association of Farm Advisors
 Ontario Institute of Agrologists
AGRICULTURE EXPERIENCE
Years of Agr Experience 43
Years of Farm Financial 35
Areas of Specialization A farmer with experience in hogs, dairy, beef, cash crops, sheep, woodlots; specializing in new and unique enterprise business plans, restructuring of existing businesses, borrower-lender negotiations, mediation in business and disputes.

Official Language English

Name Robert Morrison
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Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 40
Years of Farm Financial 32
Areas of Specialization Farm financial management, farm succession, farm record keeping and accounting and computerized production management.

Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

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Professional Association P.Ag.
AGRICULTURE EXPERIENCE
Years of Agr Experience 35
Years of Farm Financial 23
Areas of Specialization Dairy, beef, hogs, poultry, cash crop,
 greenhouse
Official Language English, functional in french

Name Cheryl Oliver
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Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 20
Years of Farm Financial 20
Areas of Specialization Providing accounting, tax services business
 planning and advisory services to primarily
 agricultural clients.
Official Language

Name R. Brad Ostrom
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Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 30
Years of Farm Financial 30
Areas of Specialization Providing accounting, tax services,
 business planning and advisory services to
 primarily agricultural clients
Official Language English

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Website Address www.woodspearson.com
Professional Association Member of Chartered Accountants of
 Ontario
AGRICULTURE EXPERIENCE
Years of Agr Experience 35
Years of Farm Financial 15
Areas of Specialization Farm family succession planning, financial
 statement preparation, small business
 consulting, income tax advice.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

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Professional Association

AGRICULTURE EXPERIENCE

Years of Agr Experience
Years of Farm Financial
Areas of Specialization
Official Language

Name Jim Radler, CA-CAFA
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Professional Association Chartered Accountant, Canadian
 Association of Farm Advisors

AGRICULTURE EXPERIENCE

Years of Agr Experience 5
Years of Farm Financial 5
Areas of Specialization Providing accounting, tax services,
 business planning and advisory services
 primarily agricultural clients.
Official Language English

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Website Address www.grahamscottens.com
Professional Association Certified General Accountant

AGRICULTURE EXPERIENCE

Years of Agr Experience 33
Years of Farm Financial 33
Areas of Specialization Preparation of financial statements, tax
 returns, cash flows, CAIS applications and
 other services for incorporated and
 unincorporated farm businesses
Official Language English

Name David J. Riley
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Professional Association Ontario Institute of Agrologists, Canadian
 Association of Farm Advisors, Canadian
 Consulting Agrologists Association,
 Canadian Farm Business Management
 Council

AGRICULTURE EXPERIENCE

Years of Agr Experience 30
Years of Farm Financial 10
Areas of Specialization Farm Business Planning, Succession
 Planning and Expansion Plans,
 Diversification, Value-Added Projects,
 Feasibility Studies, Business Coaching,
 International Agricultural
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

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Professional Association Fellow Institute of Canadian Bankers
AGRICULTURE EXPERIENCE
Years of Agr Experience 15
Years of Farm Financial 15
Areas of Specialization With a practical perspective, financial analysis, business plans, debt restructuring start-up and exit plans, farm business analysis.
Official Language English

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Professional Association Agricultural Institute of Canada (AIC); Canadian Consulting Agrologists Association (CCAA); Canadian Association of Farm Advisors (CAFA); Canadian Farm Business Management Council (CFBMC); Ontario Federation of Agriculture (OFA), Progressive Dairy Operators Executive (PDO)
AGRICULTURE EXPERIENCE
Years of Agr Experience 40
Years of Farm Financial 35
Areas of Specialization An active farmer, specializing in the development and implementation of strategic farm business plans, financial projections, business structures, mentoring family boards of directors and succession planning for dairy, beef, poultry and cash crop production operations.
Official Language English

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Professional Association Institute of Chartered Accountants of Ontario (ICAO)
AGRICULTURE EXPERIENCE
Years of Agr Experience 19
Years of Farm Financial 19
Areas of Specialization Providing accounting tax services, business planning & management services to primarily agricultural clients.
Official Language English

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Professional Association Canadian Association of Farm Advisors (CAFA)
AGRICULTURE EXPERIENCE
Years of Agr Experience 13
Years of Farm Financial 13
Areas of Specialization Providing accounting tax services, business planning & management services to primarily agricultural clients.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

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Professional Association Institute of Chartered Accountants of Ontario (ICAO), Canadian Association of Farm Advisors (CAFA)

AGRICULTURE EXPERIENCE
Years of Agr Experience 13
Years of Farm Financial 13
Areas of Specialization Providing accounting, tax services, business planning and advisory services to primarily agricultural clients.
Official Language English

Name George Spence, Bsc., Agr., MBA
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Website Address
Professional Association Accredited Appraiser, Appraisal Institute of Canada

AGRICULTURE EXPERIENCE
Years of Agr Experience 35
Years of Farm Financial 35
Areas of Specialization Operate a mixed farm with beef, hogs, honey, maple syrup and apples. Experience with food safety, dairy goats and cash crop.
Official Language English

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Professional Association Institute of chartered Accountants of Ontario

AGRICULTURE EXPERIENCE
Years of Agr Experience 22
Years of Farm Financial 15
Areas of Specialization Farm Financial statement and tax preparation for individuals and corporations, as well as: business advice, cash flow and future projections, and estate planning. Assistance with all farm programs.
Official Language English

Name Brian Taylor, C.A.
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Professional Association Chartered Accountant

AGRICULTURE EXPERIENCE
Years of Agr Experience 20
Years of Farm Financial 20
Areas of Specialization Income tax, business planning, succession planning, estate planning, incorporations, general business advisory services and various other matters.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

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Professional Association Member of Canadian Association of Farm
 Advisors
AGRICULTURE EXPERIENCE
Years of Agr Experience 22
Years of Farm Financial 7
Areas of Specialization Providing accounting, tax services, business
 planning and advisory services to primarily
 agricultural clients.
Official Language English

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Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 20
Years of Farm Financial 15
Areas of Specialization Accounting and income tax services,
 business and succession planning and
 management services primarily to
 agricultural clients
Official Language English

Name Brian Thorne
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Professional Association
AGRICULTURE EXPERIENCE
Years of Agr Experience 8
Years of Farm Financial 5
Areas of Specialization Providing accounting, tax services, business
 planning and advisory services to primarily
 agricultural clients.
Official Language English

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Professional Association Member of the Ontario Institute of
 Agrologists and the Ontario Federation of
 Agriculture
AGRICULTURE EXPERIENCE
Years of Agr Experience 35
Years of Farm Financial 20
Areas of Specialization Production management (I am a farmer),
 farm business analysis, development of
 options, preparation of financial statements,
 business planning, managing change,
 negotiation training & coaching, succession
 planning.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

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Professional Association Institute of Chartered Accountants of Ontario
AGRICULTURE EXPERIENCE
Years of Agr Experience 16
Years of Farm Financial 10
Areas of Specialization Farm financial statement preparations, cash, flow projections, succession planning, business planning, and taxation.
Official Language English

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Professional Association Fellow Institute of Canadian Bankers, Certified Financial Planner (membership retired)
AGRICULTURE EXPERIENCE
Years of Agr Experience 25
Years of Farm Financial 25
Areas of Specialization Greenhouse, processing and cash crops
Official Language English

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Professional Association AIC Professional Ethics
AGRICULTURE EXPERIENCE
Years of Agr Experience 13
Years of Farm Financial 13
Areas of Specialization Providing accounting, tax services, business planning and advisory services to primarily agricultural clients
Official Language English

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Website Address
Professional Association Chartered Accountants
AGRICULTURE EXPERIENCE
Years of Agr Experience 15
Years of Farm Financial 15
Areas of Specialization Income tax, business planning, succession planning, estate planning, incorporations, matrimonial issues and various other matters.
Official Language English

ONTARIO FARM BUSINESS ADVISOR PROFILES

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Professional Association Advocis Financial Planners Standards
 Council - CFP designation (Certified Financial
 Planner), CAFA (Certified Agricultural Farm
 Advisor), Canadian Association of Farm
 Advisors
AGRICULTURE EXPERIENCE
Years of Agr Experience 40
Years of Farm Financial 11
Areas of Specialization Financial planning and business consulting,
 succession planning, financial assessments,
 have been farming myself for 36 years.
Official Language English

Name Doug Walper, BSc (Agr), CFP, P.Ag.
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Website Address
Professional Association Agricultural Institute of Canada, Ontario
 Institute of Agrologists, Financial Planners
 Standards Council
AGRICULTURE EXPERIENCE
Years of Agr Experience 30
Years of Farm Financial 25
Areas of Specialization Farm Financial, taxation, financial planning,
 cash crops, beef, swine production.
Official Language English

Name Robert Williams
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Professional Association FICB (Fellow of the Institute of Canadian
 Bankers)
AGRICULTURE EXPERIENCE
Years of Agr Experience
Years of Farm Financial 7-10 years
Areas of Specialization Taxation, Farm Business Assessment
Official Language English